

Provided by: AVerMedia Technologies, Inc.

Financial year: Yearly

Unit: NT\$ thousand

Accounting Title	2022/6/30	2021/12/31	2021/6/30
Balance Sheet			
Current assets			
Cash and cash equivalents	2,077,672	1,853,663	2,106,313
Current financial assets at fair value through profit or loss	50,024	445	4,415
Current financial assets at amortised cost	233,874	206,193	0
Notes receivable, net	2,140	3,413	3,550
Accounts receivable, net	686,782	497,351	699,623
Other receivables	8,878	14,273	32,217
Current tax assets	27,197	23,818	14,960
Current inventories	1,242,649	1,304,614	1,575,952
Other current assets	167,846	170,281	150,909
Total current assets	4,497,062	4,074,051	4,587,939
Non-current assets			
Property, plant and equipment	1,588,013	1,596,807	1,600,044
Right-of-use assets	41,515	52,447	49,072
Investment property, net	355,456	357,199	358,943
Intangible assets	37,407	39,329	16,387
Deferred tax assets	179,945	169,630	204,406
Other non-current assets	17,839	16,827	19,655
Total non-current assets	2,220,175	2,232,239	2,248,507
Total assets	6,717,237	6,306,290	6,836,446
Current liabilities			
Current borrowings	1,100,000	1,010,000	200,000
Accounts payable	360,507	187,882	441,693
Other payables	730,825	588,998	656,566
Current tax liabilities	33,691	32,875	98,047
Current provisions	9,893	9,740	11,550
Current lease liabilities	28,831	30,618	27,860
Other current liabilities	179,099	153,562	202,820
Total current liabilities	2,442,846	2,013,675	1,638,536
Non-current liabilities			
Non-current provisions	39,143	38,879	35,889
Deferred tax liabilities	8,256	4,319	5,970
Non-current lease liabilities	26,158	37,199	39,056
Other non-current liabilities	18,043	18,522	19,836
Total non-current liabilities	91,600	98,919	100,751
Total liabilities	2,534,446	2,112,594	1,739,287
Equity attributable to owners of parent			
Share capital			
Ordinary share	1,584,289	1,543,139	1,928,923
Total Share Capital	1,584,289	1,543,139	1,928,923

Capital surplus			
Total capital surplus	745,938	674,687	631,273
Retained earnings			
Legal reserve	487,909	483,650	360,340
Special reserve	207,605	0	0
Unappropriated retained earnings (accumulated deficit)	585,281	766,589	1,356,656
Total retained earnings	1,280,795	1,250,239	1,716,996
Other equity interest			
Total other equity interest	-103,627	-7,496	-6,339
Treasury shares	-477,543	-477,543	-484,620
Total equity attributable to owners of parent	3,029,852	2,983,026	3,786,233
Non-controlling interests	1,152,939	1,210,670	1,310,926
Total equity	4,182,791	4,193,696	5,097,159
Total liabilities and equity	6,717,237	6,306,290	6,836,446
Number of share capital awaiting retirement	0	0	0
Equivalent issue shares of advance receipts for ordinary share	0	0	0
Number of shares in entity held by entity and by its subsidiaries	17,365,600	17,365,600	20,982,000
Equivalent issue shares of advance receipts for ordinary share	0	0	0
Number of shares in entity held by entity and by its subsidiaries	17,365,600	17,365,600	7,575,000

Provided by: AVerMedia
Technologies, Inc.
Financial year: Yearly
Unit: NT\$ thousand

Accounting Title	2022/2nd	2021/2nd	2022/01/01To 2022/06/30
Income Statement			
Sales revenue	1,151,633	1,282,959	2,093,200
Net sales revenue	1,151,633	1,282,959	2,093,200
Total operating revenue	1,151,633	1,282,959	2,093,200
Total cost of sales	557,668	660,351	1,045,952
Total operating costs	557,668	660,351	1,045,952
Gross profit (loss) from operations	593,965	622,608	1,047,248
Gross profit (loss) from operations	593,965	622,608	1,047,248
Operating expenses			
Selling expenses	267,289	253,977	521,660
Administrative expenses	51,736	47,960	97,364
Research and development expenses	168,687	156,568	316,062
Impairment loss (impairment gain and reversal of impairment loss) determined in accordance with IFRS 9	781	-15	820
Total operating expenses	488,493	458,490	935,906
Net operating income (loss)	105,472	164,118	111,342
Non-operating income and expenses			
Total interest income	1,449	1,440	1,817
Total other income	11,740	16,816	20,957
Other gains and losses, net	8,206	-23,247	48,685
Finance costs, net	3,356	1,449	6,292
Total non-operating income and expenses	18,039	-6,440	65,167
Profit (loss) from continuing operations before tax	123,511	157,678	176,509
Total tax expense (income)	20,265	23,607	14,288
Profit (loss) from continuing operations	103,246	134,071	162,221
Profit (loss)	103,246	134,071	162,221
Other comprehensive income			
Exchange differences on translation	10,853	-7,833	22,208
Components of other comprehensive income that will be reclassified to profit or loss	10,853	-7,833	22,208
Other comprehensive income, net	10,853	-7,833	22,208
Total comprehensive income	114,099	126,238	184,429
Profit (loss), attributable to:			
Profit (loss), attributable to owners of parent	35,548	36,067	53,703
Profit (loss), attributable to non-controlling interests	67,698	98,004	108,518
Comprehensive income, attributable to owners of parent	41,348	31,079	65,341
Comprehensive income, attributable to non-controlling interests	72,751	95,159	119,088
Basic earnings per share			
Basic earnings (loss) per share from continuing operations	0.26	0.21	0.39
Total basic earnings per share	0.26	0.21	0.39

Diluted earnings per share			
Diluted earnings (loss) per share from continuing operations	0.26	0.21	0.39
Total diluted earnings per share	0.26	0.21	0.39

2021/01/01To 2021/06/30
2,563,802
2,563,802
2,563,802
1,260,525
1,260,525
1,303,277
1,303,277
508,178
94,787
304,954
-4
907,915
395,362
2,920
28,889
-48,431
2,977
-19,599
375,763
52,661
323,102
323,102
-11,935
-11,935
-11,935
311,167
123,559
199,543
116,680
194,487
0.68
0.68

0.67
0.67

Provided by: AVerMedia Technologies, Inc.

Financial year: Yearly

Unit: NT\$ thousand

Accounting Title	2022/01/01To2022/06/30	2021/01/01To2021/06/30
Statements of Cash Flows		
Cash flows from (used in) operating activities, indirect method		
Profit (loss) from continuing operations before tax	176,509	375,763
Profit (loss) before tax	176,509	375,763
Depreciation expense	83,867	72,380
Amortization expense	8,759	2,751
Expected credit loss (gain) / Provision (reversal of provision) for bad debt expense	820	-4
Net loss (gain) on financial assets or liabilities at fair value through profit or loss	1,927	-28,836
Interest expense	6,292	2,977
Interest income	-1,817	-2,920
Share-based payments	4,632	0
Loss (gain) on disposal of property, plan and equipment	7	-3,280
Property, plan and equipment transferred to expenses	0	1,829
Impairment loss on non-financial assets	9,599	4,442
Unrealized foreign exchange loss (gain)	-28,041	28,009
Other adjustments to reconcile profit (loss)	-2,835	-735
Total adjustments to reconcile profit (loss)	83,210	76,613
Decrease (increase) in financial assets at fair value through profit or loss, measured at amortised cost	-42,483	45,943
Decrease (increase) in notes receivable	1,273	-2,346
Decrease (increase) in accounts receivable	-160,222	521,574
Decrease (increase) in other receivable	5,597	6,034
Decrease (increase) in inventories	69,429	-254,767
Decrease (increase) in other current assets	2,753	46,750
Total changes in operating assets	-123,653	363,188
Increase (decrease) in financial liabilities held for trading	-9,023	-5,090
Increase (decrease) in contract liabilities	9,225	-53,559
Increase (decrease) in accounts payable	158,039	-132,693
Increase (decrease) in other payable	-68,402	-100,233
Increase (decrease) in provisions	3,274	-1,884
Increase (decrease) in other current liabilities	8,776	-924
Increase (decrease) in other operating liabilities	-225	-471
Total changes in operating liabilities	101,664	-294,854
Total changes in operating assets and liabilities	-21,989	68,334
Total adjustments	61,221	144,947
Cash inflow (outflow) generated from operations	237,730	520,710
Interest paid	-1,263	-1,737
Income taxes refund (paid)	-19,319	-256,298
Net cash flows from (used in) operating activities	217,148	262,675
Cash flows from (used in) investing activities		
Acquisition of financial assets at amortised cost	-23,355	-120,000
Proceeds from disposal of financial assets at amortised cost	0	120,000

Proceeds from disposal of financial assets at fair value through profit or loss	0	51,287
Proceeds from disposal of subsidiaries	0	37,549
Acquisition of property, plant and equipment	-54,981	-146,196
Proceeds from disposal of property, plant and equipment	28	3,300
Increase in refundable deposits	-889	-33
Acquisition of intangible assets	-2,684	-3,657
Interest received	1,636	2,940
Net cash flows from (used in) investing activities	-80,245	-54,810
Cash flows from (used in) financing activities		
Increase in short-term loans	90,000	0
Increase in guarantee deposits received	312	0
Decrease in guarantee deposits received	0	-18
Payments of lease liabilities	-16,435	-16,919
Payments to acquire treasury shares	0	-963,153
Interest paid	-6,141	-1,240
Net cash flows from (used in) financing activities	67,736	-981,330
Effect of exchange rate changes on cash and cash equivalents	19,370	-37,210
Net increase (decrease) in cash and cash equivalents	224,009	-810,675
Cash and cash equivalents at beginning of period	1,853,663	2,916,988
Cash and cash equivalents at end of period	2,077,672	2,106,313
Cash and cash equivalents reported in the statement of financial position	2,077,672	2,106,313

Provided by:
AVerMedia
Technologies, Inc.
Financial year: Yearly
Unit: NT\$ thousand

2022/06/30 Statement of Stockholders' Equity

Unit: NT\$
thousand

Accounting Title	Ordinary share	Total share capital	Capital surplus	Legal reserve	Special reserve	Unappropriated retained earnings (accumulated deficit)	Total retained earnings	Exchange differences on translation of foreign financial statements	Others	Total other equity interest	Treasury shares	Total equity attributable to owners of parent	Non-controlling interests	Total equity
Equity at beginning of period	1,543,139	1,543,139	674,687	483,650	0	766,589	1,250,239	-7,496	0	-7,496	-477,543	2,983,026	1,210,670	4,193,696
Equity at beginning of period after adjustments	1,543,139	1,543,139	674,687	483,650	0	766,589	1,250,239	-7,496	0	-7,496	-477,543	2,983,026	1,210,670	4,193,696
Legal reserve appropriated	0	0	0	4,259	0	-4,259	0	0	0	0	0	0	0	0
Special reserve appropriated	0	0	0	0	207,605	-207,605	0	0	0	0	0	0	0	0
Cash dividends of ordinary share	0	0	0	0	0	-23,147	-23,147	0	0	0	0	-23,147	0	-23,147
Profit (loss)	0	0	0	0	0	53,703	53,703	0	0	0	0	53,703	108,518	162,221
Other comprehensive income	0	0	0	0	0	0	0	11,638	0	11,638	0	11,638	10,570	22,208
Total comprehensive income	0	0	0	0	0	53,703	53,703	11,638	0	11,638	0	65,341	119,088	184,429
Share-based payments	41,150	41,150	71,251	0	0	0	0	0	-107,769	-107,769	0	4,632	0	4,632
Changes in non-controlling interests	0	0	0	0	0	0	0	0	0	0	0	0	-176,819	-176,819
Total increase (decrease) in equity	41,150	41,150	71,251	4,259	207,605	-181,308	30,556	11,638	-107,769	-96,131	0	46,826	-57,731	-10,905
Equity at end of period	1,584,289	1,584,289	745,938	487,909	207,605	585,281	1,280,795	4,142	-107,769	-103,627	-477,543	3,029,852	1,152,939	4,182,791

2021/06/30 Statement of Stockholders' Equity

Unit: NT\$
thousand

Accounting Title	Ordinary share	Total share capital	Capital surplus	Legal reserve	Unappropriated retained earnings (accumulated deficit)	Total retained earnings	Exchange differences on translation of foreign financial statements	Total other equity interest	Treasury shares	Total equity attributable to owners of parent	Non-controlling interests	Total equity
Equity at beginning of period	1,928,923	1,928,923	611,123	360,340	1,233,097	1,593,437	540	540	0	4,134,023	1,585,154	5,719,177
Equity at beginning of period after adjustments	1,928,923	1,928,923	611,123	360,340	1,233,097	1,593,437	540	540	0	4,134,023	1,585,154	5,719,177
Profit (loss)	0	0	0	0	123,559	123,559	0	0	0	123,559	199,543	323,102
Other comprehensive income	0	0	0	0	0	0	-6,879	-6,879	0	-6,879	-5,056	-11,935
Total comprehensive income	0	0	0	0	123,559	123,559	-6,879	-6,879	0	116,680	194,487	311,167
Purchase of treasury shares	0	0	0	0	0	0	0	0	-484,620	-484,620	-486,114	-970,734
Difference between consideration and carrying amount of subsidiaries acquired or disposed	0	0	20,150	0	0	0	0	0	0	20,150	17,399	37,549
Total increase (decrease) in equity	0	0	20,150	0	123,559	123,559	-6,879	-6,879	-484,620	-347,790	-274,228	-622,018
Equity at end of period	1,928,923	1,928,923	631,273	360,340	1,356,656	1,716,996	-6,339	-6,339	-484,620	3,786,233	1,310,926	5,097,159