

Provided by: AVerMedia Technologies, Inc.

Financial year: Yearly

Unit: NT\$ thousand

Accounting Title	2021/12/31	2020/12/31
Balance Sheet		
Current assets		
Cash and cash equivalents	1,853,663	2,916,988
Current financial assets at fair value through profit or loss	445	81,673
Current financial assets at amortised cost	206,193	0
Notes receivable, net	3,413	1,204
Accounts receivable, net	497,351	1,241,397
Other receivables	14,273	38,300
Current tax assets	23,818	8,569
Current inventories	1,304,614	1,349,573
Other current assets	170,281	197,652
Total current assets	4,074,051	5,835,356
Non-current assets		
Property, plant and equipment	1,596,807	1,536,241
Right-of-use assets	52,447	53,846
Investment property, net	357,199	360,686
Intangible assets	39,329	10,037
Deferred tax assets	169,630	180,038
Other non-current assets	16,827	21,922
Total non-current assets	2,232,239	2,162,770
Total assets	6,306,290	7,998,126
Current liabilities		
Current borrowings	1,010,000	200,000
Current financial liabilities at fair value through profit or loss	0	13,954
Accounts payable	187,882	607,584
Other payables	588,998	774,187
Current tax liabilities	32,875	268,619
Current provisions	9,740	12,308
Current lease liabilities	30,618	25,932
Other current liabilities	153,562	233,281
Total current liabilities	2,013,675	2,135,865
Non-current liabilities		
Non-current portion of non-current borrowings	0	28,156
Non-current provisions	38,879	37,847
Deferred tax liabilities	4,319	7,222
Non-current lease liabilities	37,199	48,392
Other non-current liabilities	18,522	21,467
Total non-current liabilities	98,919	143,084
Total liabilities	2,112,594	2,278,949
Equity attributable to owners of parent		
Share capital		

Ordinary share	1,543,139	1,928,923
Total Share Capital	1,543,139	1,928,923
Capital surplus		
Total capital surplus	674,687	611,123
Retained earnings		
Legal reserve	483,650	360,340
Special reserve	0	0
Unappropriated retained earnings (accumulated deficit)	766,589	1,233,097
Total retained earnings	1,250,239	1,593,437
Other equity interest		
Total other equity interest	-7,496	540
Treasury shares	-477,543	0
Total equity attributable to owners of parent	2,983,026	4,134,023
Equity attributable to former owner of business combination under common control	0	0
Non-controlling interests	1,210,670	1,585,154
Total equity	4,193,696	5,719,177
Total liabilities and equity	6,306,290	7,998,126
Number of share capital awaiting retirement	0	0
Equivalent issue shares of advance receipts for ordinary share	0	0
Number of shares in entity held by entity and by its subsidiaries	17,365,600	0

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Accounting Title	2021/4th	2020/4th
Income Statement		
Sales revenue	4,714,618	7,051,145
Net sales revenue	4,714,618	7,051,145
Total operating revenue	4,714,618	7,051,145
Total cost of sales	2,385,814	3,260,666
Total operating costs	2,385,814	3,260,666
Gross profit (loss) from operations	2,328,804	3,790,479
Gross profit (loss) from operations	2,328,804	3,790,479
Operating expenses		
Selling expenses	1,025,029	1,186,809
Administrative expenses	194,518	228,616
Research and development expenses	572,722	524,668
Impairment loss (impairment gain and reversal of impairment loss) determined in accordance with	127	39
Total operating expenses	1,792,396	1,940,132
Net operating income (loss)	536,408	1,850,347
Non-operating income and expenses		
Total interest income	4,084	4,964
Total other income	72,139	42,896
Other gains and losses, net	-88,365	-30,247
Finance costs, net	7,942	5,765
Total non-operating income and expenses	-20,084	11,848
Profit (loss) from continuing operations before tax	516,324	1,862,195
Total tax expense (income)	147,428	244,504
Profit (loss) from continuing operations	368,896	1,617,691
Profit (loss)	368,896	1,617,691
Other comprehensive income		
Exchange differences on translation	-14,555	-10,975
Components of other comprehensive income that will be reclassified to profit or loss	-14,555	-10,975
Other comprehensive income, net	-14,555	-10,975
Total comprehensive income	354,341	1,606,716
Profit (loss), attributable to:		
Profit (loss), attributable to owners of parent	42,587	1,233,096
Profit (loss), attributable to non-controlling interests	326,309	384,595
Comprehensive income, attributable to owners of parent	34,551	1,224,486
Comprehensive income, attributable to non-controlling interests	319,790	382,230
Basic earnings per share		
Basic earnings (loss) per share from continuing operations	0.27	6.41
Total basic earnings per share	0.27	6.41
Diluted earnings per share		
Diluted earnings (loss) per share from continuing operations	0.27	6.37
Total diluted earnings per share	0.27	6.37

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Accounting Title	2021/4th	2020/4th
Statements of Cash Flows		
Cash flows from (used in) operating activities, indirect method		
Profit (loss) from continuing operations before tax	516,324	1,862,195
Profit (loss) before tax	516,324	1,862,195
Depreciation expense	151,799	133,538
Amortization expense	7,882	4,111
Expected credit loss (gain) / Provision (reversal of provision) for bad debt expense	127	39
Net loss (gain) on financial assets or liabilities at fair value through profit or loss	-31,230	-8,582
Interest expense	7,942	5,765
Interest income	-4,084	-4,964
Share-based payments	0	39,264
Loss (gain) on disposal of property, plan and equipment	-2,909	-20
Property, plan and equipment transferred to expenses	2,101	4,459
Impairment loss on non-financial assets	20,564	54,859
Unrealized foreign exchange loss (gain)	17,743	-4,047
Other adjustments to reconcile profit (loss)	-23,810	13,670
Total adjustments to reconcile profit (loss)	146,125	238,092
Decrease (increase) in financial assets at fair value through profit or loss, mandator	59,987	85,694
Decrease (increase) in notes receivable	-2,209	359
Decrease (increase) in accounts receivable	724,807	-841,745
Decrease (increase) in other receivable	23,924	-29,104
Decrease (increase) in inventories	-11,059	-905,785
Decrease (increase) in other current assets	34,055	-126,289
Decrease (increase) in other operating assets	2,543	0
Total changes in operating assets	832,048	-1,816,870
Increase (decrease) in financial liabilities held for trading	-12,770	0
Increase (decrease) in accounts payable	-371,319	369,368
Increase (decrease) in other payable	-179,434	449,749
Increase (decrease) in provisions	-5,295	-3,842
Increase (decrease) in other current liabilities	-669	8,938
Increase (decrease) in other operating liabilities	-74,756	142,738
Total changes in operating liabilities	-644,243	966,951
Total changes in operating assets and liabilities	187,805	-849,919
Total adjustments	333,930	-611,827
Cash inflow (outflow) generated from operations	850,254	1,250,368
Interest paid	-3,242	-4,346
Income taxes refund (paid)	-392,617	-34,288
Net cash flows from (used in) operating activities	454,395	1,211,734
Cash flows from (used in) investing activities		
Acquisition of financial assets at amortised cost	-326,193	0
Proceeds from disposal of financial assets at amortised cost	120,000	0

Proceeds from disposal of financial assets at fair value through profit or loss	51,287	0
Proceeds from disposal of subsidiaries	37,549	97,560
Acquisition of property, plant and equipment	-216,843	-110,946
Proceeds from disposal of property, plant and equipment	3,300	263
Increase in refundable deposits	-247	-2,585
Acquisition of intangible assets	-15,607	-108
Interest received	4,161	5,280
Net cash flows from (used in) investing activities	-342,593	-10,536
Cash flows from (used in) financing activities		
Increase in short-term loans	810,000	200,000
Proceeds from long-term debt	0	29,213
Increase in guarantee deposits received	0	37
Decrease in guarantee deposits received	-232	0
Payments of lease liabilities	-31,978	-34,632
Cash dividends paid	-342,371	-19,289
Capital reduction payments to shareholders	-342,370	0
Payments to acquire treasury shares	-999,973	-38,889
Proceeds from sale of treasury shares	0	38,909
Interest paid	-4,521	-1,419
Change in non-controlling interests	-232,657	-22,515
Net cash flows from (used in) financing activities	-1,144,102	151,415
Effect of exchange rate changes on cash and cash equivalents	-31,025	-10,324
Net increase (decrease) in cash and cash equivalents	-1,063,325	1,342,289
Cash and cash equivalents at beginning of period	2,916,988	1,574,699
Cash and cash equivalents at end of period	1,853,663	2,916,988
Cash and cash equivalents reported in the statement of financial position	1,853,663	2,916,988