

Provided by: AVerMedia Technologies, Inc.

Financial year: Yearly

Unit: NT\$ thousand

Accounting Title	2020/12/31	2019/12/31
<b>Balance Sheet</b>		
Current assets		
Cash and cash equivalents	2,916,988	1,574,699
Current financial assets at fair value through profit or loss	81,673	144,897
Notes receivable, net	1,204	1,563
Accounts receivable, net	1,241,397	405,611
Other receivables	38,300	9,545
Current tax assets	8,569	10,187
Current inventories	1,349,573	506,536
Other current assets	197,652	77,373
Total current assets	5,835,356	2,730,411
Non-current assets		
Property, plant and equipment	1,536,241	1,524,053
Right-of-use assets	53,846	75,959
Investment property, net	360,686	364,173
Intangible assets	10,037	8,406
Deferred tax assets	180,038	126,747
Other non-current assets	21,922	24,122
Total non-current assets	2,162,770	2,123,460
Total assets	7,998,126	4,853,871
Current liabilities		
Current borrowings	200,000	0
Current financial liabilities at fair value through profit or loss	13,954	66
Accounts payable	607,584	247,776
Other payables	774,187	328,487
Current tax liabilities	268,619	5,137
Current provisions	12,308	4,083
Current lease liabilities	25,932	31,862
Other current liabilities	233,281	88,964
Total current liabilities	2,135,865	706,375
Non-current liabilities		
Non-current portion of non-current borrowings	28,156	0
Non-current provisions	37,847	36,206
Deferred tax liabilities	7,222	6,032
Non-current lease liabilities	48,392	68,184
Other non-current liabilities	21,467	19,653
Total non-current liabilities	143,084	130,075
Total liabilities	2,278,949	836,450
Equity attributable to owners of parent		
Share capital		
Ordinary share	1,928,923	1,928,923

Total Share Capital	1,928,923	1,928,923
Capital surplus		
Total capital surplus	611,123	525,234
Retained earnings		
Legal reserve	360,340	360,011
Special reserve	0	0
Unappropriated retained earnings (accumulated deficit)	1,233,097	3,291
Total retained earnings	1,593,437	363,302
Other equity interest		
Total other equity interest	540	9,150
Treasury shares	0	0
Total equity attributable to owners of parent	4,134,023	2,826,609
Equity attributable to former owner of business combination under common control	0	0
Non-controlling interests	1,585,154	1,190,812
Total equity	5,719,177	4,017,421
Total liabilities and equity	7,998,126	4,853,871
Number of share capital awaiting retirement	0	0
Equivalent issue shares of advance receipts for ordinary share	0	0
Number of shares in entity held by entity and by its subsidiaries	0	0

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Accounting Title	2020/4th	2019/4th
<b>Income Statement</b>		
Sales revenue	7,051,145	2,947,147
Net sales revenue	7,051,145	2,947,147
Total operating revenue	7,051,145	2,947,147
Total cost of sales	3,260,666	1,461,911
Total operating costs	3,260,666	1,461,911
Gross profit (loss) from operations	3,790,479	1,485,236
Gross profit (loss) from operations	3,790,479	1,485,236
Operating expenses		
Selling expenses	1,186,809	891,108
Administrative expenses	228,616	145,066
Research and development expenses	524,668	435,864
Impairment loss (impairment gain and reversal of impairment loss) determined in accordance with IFRS 9	39	173
Total operating expenses	1,940,132	1,472,211
Net operating income (loss)	1,850,347	13,025
Non-operating income and expenses		
Total interest income	4,964	6,928
Total other income	42,896	44,936
Other gains and losses, net	-30,247	-11,737
Finance costs, net	5,765	5,741
Total non-operating income and expenses	11,848	34,386
Profit (loss) from continuing operations before tax	1,862,195	47,411
Total tax expense (income)	244,504	8,386
Profit (loss) from continuing operations	1,617,691	39,025
Profit (loss)	1,617,691	39,025
Other comprehensive income		
Exchange differences on translation	-10,975	-1,282
Components of other comprehensive income that will be reclassified to profit or loss	-10,975	-1,282
Other comprehensive income, net	-10,975	-1,282
Total comprehensive income	1,606,716	37,743
Profit (loss), attributable to:		
Profit (loss), attributable to owners of parent	1,233,096	3,578
Profit (loss), attributable to non-controlling interests	384,595	35,447
Comprehensive income, attributable to owners of parent	1,224,486	2,788
Comprehensive income, attributable to non-controlling interests	382,230	34,955
Basic earnings per share		
Basic earnings (loss) per share from continuing operations	6.41	0.02
Total basic earnings per share	6.41	0.02
Diluted earnings per share		
Diluted earnings (loss) per share from continuing operations	6.37	0.02
Total diluted earnings per share	6.37	0.02

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<b>Statements of Cash Flows</b>		
Cash flows from (used in) operating activities, indirect method		
Profit (loss) from continuing operations before tax	1,862,195	47,411
Profit (loss) before tax	1,862,195	47,411
Depreciation expense	133,538	124,609
Amortization expense	4,111	2,744
Expected credit loss (gain) / Provision (reversal of provision) for bad debt expense	39	173
Net loss (gain) on financial assets or liabilities at fair value through profit or loss	-8,582	-8,829
Interest expense	5,765	5,741
Interest income	-4,964	-6,928
Share-based payments	39,264	0
Loss (gain) on disposal of property, plan and equipment	-20	-925
Property, plan and equipment transferred to expenses	4,459	3,829
Loss (gain) on disposal of other assets	0	-35
Impairment loss on non-financial assets	54,859	23,739
Unrealized foreign exchange loss (gain)	-4,047	4,556
Other adjustments to reconcile profit (loss)	13,670	12,945
Total adjustments to reconcile profit (loss)	238,092	161,619
Decrease (increase) in financial assets at fair value through profit or loss, mandatorily measured at fair value	85,694	-17,446
Decrease (increase) in notes receivable	359	830
Decrease (increase) in accounts receivable	-841,745	-44,983
Decrease (increase) in other receivable	-29,104	965
Decrease (increase) in inventories	-905,785	-4,714
Decrease (increase) in other current assets	-126,289	59,023
Total changes in operating assets	-1,816,870	-6,325
Increase (decrease) in accounts payable	369,368	-33,631
Increase (decrease) in other payable	449,749	39,213
Increase (decrease) in provisions	-3,842	-1,789
Increase (decrease) in other current liabilities	8,938	-2,672
Increase (decrease) in other operating liabilities	142,738	15,050
Total changes in operating liabilities	966,951	16,171
Total changes in operating assets and liabilities	-849,919	9,846
Total adjustments	-611,827	171,465
Cash inflow (outflow) generated from operations	1,250,368	218,876
Interest paid	-4,346	-5,660
Income taxes refund (paid)	-34,288	-31,127
Net cash flows from (used in) operating activities	1,211,734	182,089
Cash flows from (used in) investing activities		
Proceeds from disposal of subsidiaries	97,560	0
Acquisition of property, plant and equipment	-110,946	-63,521

Proceeds from disposal of property, plant and equipment	263	1,012
Increase in refundable deposits	-2,585	0
Decrease in refundable deposits	0	242
Acquisition of intangible assets	-108	-19
Interest received	5,280	7,090
Net cash flows from (used in) investing activities	-10,536	-55,196
Cash flows from (used in) financing activities		
Increase in short-term loans	200,000	0
Proceeds from long-term debt	29,213	0
Increase in guarantee deposits received	37	4
Payments of lease liabilities	-34,632	-30,145
Cash dividends paid	-19,289	-19,289
Payments to acquire treasury shares	-38,889	0
Proceeds from sale of treasury shares	38,909	0
Interest paid	-1,419	-81
Change in non-controlling interests	-22,515	-17,973
Net cash flows from (used in) financing activities	151,415	-67,484
Effect of exchange rate changes on cash and cash equivalents	-10,324	-4,888
Net increase (decrease) in cash and cash equivalents	1,342,289	54,521
Cash and cash equivalents at beginning of period	1,574,699	1,520,178
Cash and cash equivalents at end of period	2,916,988	1,574,699
Cash and cash equivalents reported in the statement of financial position	2,916,988	1,574,699