

Provided by: AVerMedia Technologies, Inc.

Financial year: Yearly

Unit: NT\$ thousand

Accounting Title	2020/9/30	2019/12/31	2019/9/30
<b>Balance Sheet</b>			
Current assets			
Cash and cash equivalents	2,417,316	1,574,699	1,457,999
Current financial assets at fair value through profit or loss	114,732	144,897	159,384
Notes receivable, net	1,273	1,563	2,119
Accounts receivable, net	1,830,759	405,611	409,286
Other receivables	59,176	9,545	9,736
Current tax assets	11,272	10,187	16,416
Current inventories	1,330,000	506,536	481,923
Other current assets	254,958	77,373	89,784
Total current assets	6,019,486	2,730,411	2,626,647
Non-current assets			
Property, plant and equipment	1,511,738	1,524,053	1,529,781
Right-of-use assets	54,899	75,959	87,282
Investment property, net	361,557	364,173	365,044
Intangible assets	9,324	8,406	7,208
Deferred tax assets	136,853	126,747	115,414
Other non-current assets	23,039	24,122	25,129
Total non-current assets	2,097,410	2,123,460	2,129,858
Total assets	8,116,896	4,853,871	4,756,505
Current liabilities			
Current borrowings	354,226	0	0
Current financial liabilities at fair value through profit or loss	380	66	666
Accounts payable	1,372,787	247,776	197,387
Other payables	703,946	328,487	317,042
Current tax liabilities	110,731	5,137	1,044
Current provisions	12,279	4,083	3,861
Current lease liabilities	25,952	31,862	32,926
Other current liabilities	192,959	88,964	106,879
Total current liabilities	2,773,260	706,375	659,805
Non-current liabilities			
Bonds payable	0	0	0
Non-current portion of non-current borrowings	28,769	0	0
Non-current provisions	35,354	36,206	39,952
Deferred tax liabilities	6,197	6,032	1,946
Non-current lease liabilities	50,741	68,184	79,237
Other non-current liabilities	20,820	19,653	18,988
Total non-current liabilities	141,881	130,075	140,123
Total liabilities	2,915,141	836,450	799,928
Equity attributable to owners of parent			

Share capital			
Ordinary share	1,928,923	1,928,923	1,928,923
Total Share Capital	1,928,923	1,928,923	1,928,923
Total Equity, Security Token Offer	0	0	0
Capital surplus			
Total capital surplus	548,299	525,234	525,234
Retained earnings			
Legal reserve	360,340	360,011	359,499
Special reserve	0	0	0
Unappropriated retained earnings (accumulated deficit)	929,377	3,291	-35,644
Total retained earnings	1,289,717	363,302	323,855
Other equity interest			
Total other equity interest	974	9,150	11,847
Treasury shares	0	0	0
Total equity attributable to owners of parent	3,767,913	2,826,609	2,789,859
Equity attributable to former owner of business combination under c	0	0	0
Non-controlling interests	1,433,842	1,190,812	1,166,718
Total equity	5,201,755	4,017,421	3,956,577
Total liabilities and equity	8,116,896	4,853,871	4,756,505
Number of share capital awaiting retirement	0	0	0
Equivalent issue shares of advance receipts for ordinary share	0	0	0
Number of shares in entity held by entity and by its subsidiaries	0	0	0

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Financial year: Yearly

Unit: NT\$ thousand

Accounting Title	2020/3rd	2019/3rd	2020/01/01 To 2020/09/30	2019/01/01 To 2019/09/30
<b>Income Statement</b>				
Net sales revenue	3,082,805	755,222	4,855,454	2,166,218
Total operating revenue	3,082,805	755,222	4,855,454	2,166,218
Total cost of sales	1,364,023	372,003	2,204,587	1,121,865
Total operating costs	1,364,023	372,003	2,204,587	1,121,865
Gross profit (loss) from operations	1,718,782	383,219	2,650,867	1,044,353
Gross profit (loss) from operations	1,718,782	383,219	2,650,867	1,044,353
Operating expenses				
Selling expenses	342,360	227,532	783,810	670,228
Administrative expenses	72,363	31,991	147,511	95,098
Research and development expenses	173,487	109,204	390,127	328,433
Impairment loss (impairment gain and reversal of impairment loss) determined in accordance with IFRS 9	-71	0	23	175
Total operating expenses	588,139	368,727	1,321,471	1,093,934
Net operating income (loss)	1,130,643	14,492	1,329,396	-49,581
Non-operating income and expenses				
Total interest income	741	1,463	3,721	5,062
Total other income	8,658	10,853	26,730	31,771
Other gains and losses, net	-5,421	-6,112	-10,425	-3,245
Gains (losses) arising from derecognition of financial assets measured at amortised cost	0	0	0	0
Finance costs, net	1,719	1,454	4,128	4,390
Share of profit (loss) of associates and joint ventures accounted for using equity method, net	0	0	0	0
Total non-operating income and expenses	2,259	4,750	15,898	29,198
Profit (loss) from continuing operations before tax	1,132,902	19,242	1,345,294	-20,383
Total tax expense (income)	137,607	3,741	151,198	5,533
Profit (loss) from continuing operations	995,295	15,501	1,194,096	-25,916
Profit (loss) from discontinued operations				
Total profit (loss) from discontinued operations	0	0	0	0
Profit (loss)	995,295	15,501	1,194,096	-25,916
Other comprehensive income				
Gains (losses) on remeasurements of defined benefit plans	0	0	0	0
Gains (losses) on revaluation	0	0	0	0
Change in fair value of financial liability attributable to change in credit risk of liability	0	0	0	0
Equity related to non-current assets or disposal groups classified as held for sale that will not be reclassified to profit or loss	0	0	0	0
Equity related to non-current assets or disposal groups classified as held for distribution to owners that will not be reclassified to profit or loss	0	0	0	0

Share of other comprehensive income of associates and joint ventures accounted for using equity method, components of other comprehensive income that will not be reclassified to profit or loss	0	0	0	0
Other components of other comprehensive income that will not be reclassified to profit or loss	0	0	0	0
Income tax related to components of other comprehensive income that will not be reclassified to profit or loss	0	0	0	0
Components of other comprehensive income that will not be reclassified to profit or loss	0	0	0	0
Exchange differences on translation	-8,133	818	-9,957	2,815
Components of other comprehensive income that will be reclassified to profit or loss	-8,133	818	-9,957	2,815
Other comprehensive income, net	-8,133	818	-9,957	2,815
Total comprehensive income	987,162	16,319	1,184,139	-23,101
Profit (loss), attributable to:				
Profit (loss), attributable to owners of parent	768,210	-545	929,376	-35,869
Profit (loss), attributable to non-controlling interests	227,085	16,046	264,720	9,953
Comprehensive income, attributable to owners of parent	761,386	78	921,200	-33,962
Comprehensive income, attributable to former owner of business combination under common control	0	0	0	0
Comprehensive income, attributable to non-controlling interests	225,776	16,241	262,939	10,861
Basic earnings per share				
Basic earnings (loss) per share from continuing operations	4.01	0	4.84	-0.19
Total basic earnings per share	4.01	0	4.84	-0.19
Diluted earnings per share				
Diluted earnings (loss) per share from continuing operations	3.99	0	4.81	-0.19
Total diluted earnings per share	3.99	0	4.81	-0.19

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Accounting Title	2020/01/01 To 2020/09/30	2019/01/01 To 2019/09/30
<b>Statements of Cash Flows</b>		
Cash flows from (used in) operating activities, indirect method		
Profit (loss) from continuing operations before tax	1,345,294	-20,383
Profit (loss) before tax	1,345,294	-20,383
Depreciation expense	100,422	91,875
Amortization expense	2,955	2,107
Expected credit loss (gain) / Provision (reversal of provision) for bad debt expense	23	175
Net loss (gain) on financial assets or liabilities at fair value through profit or loss	-7,567	-757
Interest expense	4,128	4,390
Interest income	-3,721	-5,062
Share-based payments	39,264	0
Loss (gain) on disposal of property, plan and equipment	-43	-925
Property, plan and equipment transferred to expenses	3,394	2,957
Loss (gain) on disposal of investments	0	0
Impairment loss on non-financial assets	55,096	23,126
Unrealized foreign exchange loss (gain)	-11,812	-2,565
Other adjustments to reconcile profit (loss)	8,221	0
Total adjustments to reconcile profit (loss)	190,360	115,321
Decrease (increase) in notes receivable	290	274
Decrease (increase) in accounts receivable	-1,421,616	-42,509
Decrease (increase) in other receivable	-49,981	754
Decrease (increase) in inventories	-884,721	22,430
Decrease (increase) in other current assets	-183,434	55,449
Decrease (increase) in other operating assets	51	0
Total changes in operating assets	-2,539,411	36,398
Increase (decrease) in financial liabilities held for trading	0	0
Increase (decrease) in contract liabilities	92,003	40,421
Increase (decrease) in accounts payable	1,139,555	-84,263
Increase (decrease) in other payable	377,021	6,673
Increase (decrease) in provisions	-884	14,679
Increase (decrease) in other current liabilities	16,129	2,651
Increase (decrease) in other operating liabilities	1,266	2,631
Total changes in operating liabilities	1,625,090	-17,208
Total changes in operating assets and liabilities	-914,321	19,190
Total adjustments	-723,961	134,511
Cash inflow (outflow) generated from operations	621,333	114,128
Interest paid	-3,398	-4,390
Income taxes refund (paid)	-57,411	-29,706
Net cash flows from (used in) operating activities	560,524	80,032

Cash flows from (used in) investing activities		
Acquisition of financial assets at fair value through profit or loss	-64,101	-153,080
Proceeds from disposal of financial assets at fair value through profit or loss	102,147	113,675
Proceeds from disposal of subsidiaries	2,715	0
Acquisition of property, plant and equipment	-59,967	-51,456
Proceeds from disposal of property, plant and equipment	639	935
Increase in refundable deposits	-2,614	0
Decrease in refundable deposits	0	269
Acquisition of intangible assets	-108	-19
Proceeds from disposal of intangible assets	0	0
Interest received	4,056	5,268
Net cash flows from (used in) investing activities	-17,233	-84,408
Cash flows from (used in) financing activities		
Increase in short-term loans	354,226	0
Proceeds from long-term debt	29,478	0
Increase in guarantee deposits received	44	0
Decrease in guarantee deposits received	0	-7
Payments of lease liabilities	-25,803	-22,384
Cash dividends paid	-19,289	-19,289
Payments to acquire treasury shares	-38,889	0
Proceeds from sale of treasury shares	38,909	0
Interest paid	-730	0
Change in non-controlling interests	-22,515	-17,973
Net cash flows from (used in) financing activities	315,431	-59,653
Effect of exchange rate changes on cash and cash equivalents	-16,105	1,850
Net increase (decrease) in cash and cash equivalents	842,617	-62,179
Cash and cash equivalents at beginning of period	1,574,699	1,520,178
Cash and cash equivalents at end of period	2,417,316	1,457,999
Cash and cash equivalents reported in the statement of financial position	2,417,316	1,457,999
(Non-current) assets (or disposal groups) classified as held for sale, net	0	0
(Non-current) assets (or disposal groups) classified as held for distribution to owners, net	0	0
Other items qualifying for cash and cash equivalents under the definition of IAS 7	0	0