

Provided by: AVerMedia Technologies, Inc.

Financial year: Yearly

Unit: NT\$ thousand

Accounting Title	2020/6/30	2019/12/31	2019/6/30
Balance Sheet			
Current assets			
Cash and cash equivalents	1,686,768	1,574,699	1,520,673
Current financial assets at fair value through profit or loss	100,382	144,897	51,573
Notes receivable, net	1,118	1,563	656
Accounts receivable, net	681,392	405,611	450,494
Other receivables	20,471	9,545	8,347
Current tax assets	11,305	10,187	11,109
Current inventories	605,954	506,536	527,677
Other current assets	145,699	77,373	77,776
Total current assets	3,253,089	2,730,411	2,648,305
Non-current assets			
Property, plant and equipment	1,512,354	1,524,053	1,536,923
Right-of-use assets	60,977	75,959	94,641
Investment property, net	362,429	364,173	365,916
Intangible assets	8,304	8,406	7,558
Deferred tax assets	127,576	126,747	113,628
Other non-current assets	21,916	24,122	29,875
Total non-current assets	2,093,556	2,123,460	2,148,541
Total assets	5,346,645	4,853,871	4,796,846
Current liabilities			
Current borrowings	37,352	0	0
Current financial liabilities at fair value through profit or loss	514	66	884
Accounts payable	469,505	247,776	250,062
Other payables	407,596	328,487	340,226
Current tax liabilities	12,856	5,137	6,812
Current provisions	9,499	4,083	3,204
Current lease liabilities	28,589	31,862	31,632
Other current liabilities	99,028	88,964	80,006
Total current liabilities	1,064,939	706,375	712,826
Non-current liabilities			
Non-current portion of non-current borrowings	29,293	0	0
Non-current provisions	34,154	36,206	35,258
Deferred tax liabilities	5,544	6,032	2,513
Non-current lease liabilities	55,524	68,184	87,682
Other non-current liabilities	20,771	19,653	18,309
Total non-current liabilities	145,286	130,075	143,762
Total liabilities	1,210,225	836,450	856,588
Equity attributable to owners of parent			
Share capital			

Ordinary share	1,928,923	1,928,923	1,928,923
Total Share Capital	1,928,923	1,928,923	1,928,923
Total Equity, Security Token Offer	0	0	0
Capital surplus			
Total capital surplus	509,015	525,234	525,234
Retained earnings			
Legal reserve	360,340	360,011	359,499
Unappropriated retained earnings (accumulated deficit)	161,167	3,291	-35,099
Total retained earnings	521,507	363,302	324,400
Other equity interest			
Total other equity interest	7,798	9,150	11,224
Treasury shares	-38,889	0	0
Total equity attributable to owners of parent	2,928,354	2,826,609	2,789,781
Equity attributable to former owner of business combination under common control	0	0	0
Non-controlling interests	1,208,066	1,190,812	1,150,477
Total equity	4,136,420	4,017,421	3,940,258
Total liabilities and equity	5,346,645	4,853,871	4,796,846
Number of share capital awaiting retirement	0	0	0
Equivalent issue shares of advance receipts for ordinary share	0	0	0
Number of shares in entity held by entity and by its subsidiaries	3,002,000	0	0

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Accounting Title	2020/2nd	2019/2nd	2020/01/01T o 2020/06/30	2019/01/01T o 2019/06/30
Income Statement				
Sales revenue	1,109,470	748,627	1,772,649	1,410,996
Net sales revenue	1,109,470	748,627	1,772,649	1,410,996
Total operating revenue	1,109,470	748,627	1,772,649	1,410,996
Total cost of sales	526,241	358,841	840,564	749,862
Total operating costs	526,241	358,841	840,564	749,862
Gross profit (loss) from operations	583,229	389,786	932,085	661,134
Gross profit (loss) from operations	583,229	389,786	932,085	661,134
Operating expenses				
Selling expenses	228,584	228,519	441,450	442,696
Administrative expenses	43,891	26,957	75,148	63,107
Research and development expenses	113,215	112,894	216,640	219,229
Impairment loss (impairment gain and reversal of impairment loss) determined in accordance with IFRS 9	12	208	94	175
Total operating expenses	385,702	368,578	733,332	725,207
Net operating income (loss)	197,527	21,208	198,753	-64,073
Non-operating income and expenses				
Total interest income	1,262	1,962	2,980	3,599
Total other income	9,682	11,955	18,072	20,918
Other gains and losses, net	-5,263	6,418	-5,004	2,867
Gains (losses) arising from derecognition of financial assets measured at amortised cost	0	0	0	0
Finance costs, net	1,171	1,490	2,409	2,936
Total non-operating income and expenses	4,510	18,845	13,639	24,448
Profit (loss) from continuing operations before tax	202,037	40,053	212,392	-39,625
Total tax expense (income)	13,535	2,199	13,591	1,792
Profit (loss) from continuing operations	188,502	37,854	198,801	-41,417
Profit (loss)	188,502	37,854	198,801	-41,417
Other comprehensive income				
Exchange differences on translation	-2,531	577	-1,824	1,997
Components of other comprehensive income that will be reclassified to profit or loss	-2,531	577	-1,824	1,997
Other comprehensive income, net	-2,531	577	-1,824	1,997
Total comprehensive income	185,971	38,431	196,977	-39,420
Profit (loss), attributable to:				
Profit (loss), attributable to owners of parent	154,804	15,860	161,166	-35,324
Profit (loss), attributable to non-controlling interests	33,698	21,994	37,635	-6,093
Comprehensive income, attributable to owners of parent	152,838	16,085	159,814	-34,040
Comprehensive income, attributable to non-controlling interests	33,133	22,346	37,163	-5,380
Basic earnings per share				
Basic earnings (loss) per share from continuing operations	0.81	0.08	0.84	-0.18
Total basic earnings per share	0.81	0.08	0.84	-0.18

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Accounting Title	2020/01/01T o 2020/06/30	2019/01/01T o 2019/06/30
Statements of Cash Flows		
Cash flows from (used in) operating activities, indirect method		
Profit (loss) from continuing operations before tax	212,392	-39,625
Profit (loss) before tax	212,392	-39,625
Depreciation expense	66,987	59,754
Amortization expense	1,896	1,368
Expected credit loss (gain) / Provision (reversal of provision) for bad debt expense	94	175
Net loss (gain) on financial assets or liabilities at fair value through profit or loss	-2,305	-1,040
Interest expense	2,409	2,936
Interest income	-2,980	-3,599
Loss (gain) on disposal of property, plan and equipment	-40	-935
Property, plan and equipment transferred to expenses	1,632	1,871
Impairment loss on non-financial assets	465	15,303
Unrealized foreign exchange loss (gain)	3,040	-3,896
Other adjustments to reconcile profit (loss)	4,576	9,762
Total adjustments to reconcile profit (loss)	75,774	81,699
Decrease (increase) in financial assets at fair value through profit or loss, mandatorily measured at fair value	47,268	68,907
Decrease (increase) in notes receivable	445	1,737
Decrease (increase) in accounts receivable	-278,288	-84,571
Decrease (increase) in other receivable	-11,154	919
Decrease (increase) in inventories	-101,722	-14,248
Decrease (increase) in other current assets	-73,838	67,866
Decrease (increase) in other operating assets	30	0
Total changes in operating assets	-417,259	40,610
Increase (decrease) in contract liabilities	1,596	20,406
Increase (decrease) in accounts payable	221,889	-31,717
Increase (decrease) in other payable	37,308	-7,371
Increase (decrease) in provisions	-1,207	-443
Increase (decrease) in other current liabilities	9,380	-4,330
Increase (decrease) in other operating liabilities	1,702	1,920
Total changes in operating liabilities	270,668	-21,535
Total changes in operating assets and liabilities	-146,591	19,075
Total adjustments	-70,817	100,774
Cash inflow (outflow) generated from operations	141,575	61,149
Interest paid	-2,363	-2,936
Income taxes refund (paid)	-8,855	-12,551
Net cash flows from (used in) operating activities	130,357	45,662
Cash flows from (used in) investing activities		

Proceeds from disposal of subsidiaries	2,715	0
Acquisition of property, plant and equipment	-33,836	-35,671
Proceeds from disposal of property, plant and equipment	593	935
Increase in refundable deposits	0	-3,355
Decrease in refundable deposits	545	0
Acquisition of intangible assets	-108	-19
Interest received	3,194	5,059
Net cash flows from (used in) investing activities	-26,897	-33,051
Cash flows from (used in) financing activities		
Increase in short-term loans	37,352	0
Proceeds from long-term debt	29,660	0
Decrease in guarantee deposits received	50	6
Payments of lease liabilities	-16,847	-14,227
Payments to acquire treasury shares	-38,889	0
Interest paid	-46	0
Net cash flows from (used in) financing activities	11,280	-14,221
Effect of exchange rate changes on cash and cash equivalents	-2,671	2,105
Net increase (decrease) in cash and cash equivalents	112,069	495
Cash and cash equivalents at beginning of period	1,574,699	1,520,178
Cash and cash equivalents at end of period	1,686,768	1,520,673
Cash and cash equivalents reported in the statement of financial position	1,686,768	1,520,673