

Provided by: AVerMedia Technologies, Inc.

Financial year: Yearly

Unit: NT\$ thousand

Accounting Title	2019/12/31	2018/12/31
Balance Sheet		
Current assets		
Cash and cash equivalents	1,574,699	1,520,178
Current financial assets at fair value through profit or loss	144,897	119,507
Notes receivable, net	1,563	2,393
Accounts receivable, net	405,611	364,740
Other receivables	9,545	10,718
Current tax assets	10,187	11,166
Current inventories	506,536	525,597
Other current assets	77,373	159,918
Total current assets	2,730,411	2,714,217
Non-current assets		
Property, plant and equipment	1,524,053	1,532,489
Right-of-use assets	75,959	0
Investment property, net	364,173	367,659
Intangible assets	8,406	6,367
Deferred tax assets	126,747	109,847
Other non-current assets	24,122	28,193
Total non-current assets	2,123,460	2,044,555
Total assets	4,853,871	4,758,772
Current liabilities		
Current borrowings	0	0
Current financial liabilities at fair value through profit or loss	66	951
Accounts payable	247,776	281,923
Other payables	328,487	310,448
Current tax liabilities	5,137	12,997
Current provisions	4,083	3,200
Current lease liabilities	31,862	0
Other current liabilities	88,964	63,257
Total current liabilities	706,375	672,776
Non-current liabilities		
Non-current provisions	36,206	25,933
Deferred tax liabilities	6,032	3,785
Non-current lease liabilities	68,184	0
Other non-current liabilities	19,653	15,297
Total non-current liabilities	130,075	45,015
Total liabilities	836,450	717,791
Equity attributable to owners of parent		
Share capital		
Ordinary share	1,928,923	1,928,923
Total share capital	1,928,923	1,928,923

Capital surplus		
Total capital surplus	525,234	544,523
Retained earnings		
Legal reserve	360,011	359,499
Special reserve	0	0
Unappropriated retained earnings (accumulated deficit)	3,291	12,651
Total retained earnings	363,302	372,150
Other equity interest		
Total other equity interest	9,150	9,940
Treasury shares	0	0
Total equity attributable to owners of parent	2,826,609	2,855,536
Equity attributable to former owner of business combination under common control	0	0
Non-controlling interests	1,190,812	1,185,445
Total equity	4,017,421	4,040,981
Total liabilities and equity	4,853,871	4,758,772
Number of share capital awaiting retirement	0	0
Equivalent issue shares of advance receipts for ordinary share	0	0
Number of shares in entity held by entity and by its subsidiaries	0	0

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Accounting Title	2019/4th	2018/4th
Income Statement		
Sales revenue	2,947,147	2,801,134
Net sales revenue	2,947,147	2,801,134
Total operating revenue	2,947,147	2,801,134
Total cost of sales	1,461,911	1,424,084
Total operating costs	1,461,911	1,424,084
Gross profit (loss) from operations	1,485,236	1,377,050
Gross profit (loss) from operations	1,485,236	1,377,050
Operating expenses		
Selling expenses	891,108	835,877
Administrative expenses	145,066	141,637
Research and development expenses	435,864	401,305
Impairment loss (impairment gain and reversal of impairment loss) determined in accordance with IFRS 9	173	-1,466
Total operating expenses	1,472,211	1,377,353
Net operating income (loss)	13,025	-303
Non-operating income and expenses		
Total other income	51,864	46,669
Other gains and losses, net	-11,737	-2,921
Finance costs, net	5,741	93
Total non-operating income and expenses	34,386	43,655
Profit (loss) from continuing operations before tax	47,411	43,352
Total tax expense (income)	8,386	15,953
Profit (loss) from continuing operations	39,025	27,399
Profit (loss)	39,025	27,399
Other comprehensive income		
Exchange differences on translation	-1,282	6,845
Components of other comprehensive income that will be reclassified to profit or loss	-1,282	6,845
Other comprehensive income, net	-1,282	6,845
Total comprehensive income	37,743	34,244
Profit (loss), attributable to:		
Profit (loss), attributable to owners of parent	3,578	5,119
Profit (loss), attributable to non-controlling interests	35,447	22,280
Comprehensive income, attributable to owners of parent	2,788	9,366
Comprehensive income, attributable to non-controlling interests	34,955	24,878
Basic earnings per share		
Basic earnings (loss) per share from continuing operations	0.02	0.03
Total basic earnings per share	0.02	0.03
Diluted earnings per share		
Diluted earnings (loss) per share from continuing operations	0.02	0.03
Total diluted earnings per share	0.02	0.03

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Accounting Title	2019/4th	2018/4th
Statements of Cash Flows		
Cash flows from (used in) operating activities, indirect method		
Profit (loss) from continuing operations before tax	47,411	43,352
Profit (loss) before tax	47,411	43,352
Depreciation expense	124,609	93,939
Amortization expense	2,744	1,817
Expected credit loss (gain) / Provision (reversal of provision) for bad debt expense	173	-1,466
Net loss (gain) on financial assets or liabilities at fair value through profit or loss	-8,829	11,638
Interest expense	5,741	93
Interest income	-6,928	-7,239
Loss (gain) on disposal of property, plan and equipment	-925	809
Property, plan and equipment transferred to expenses	3,829	3,676
Loss (gain) on disposal of other assets	-35	0
Impairment loss on non-financial assets	23,739	10,851
Unrealized foreign exchange loss (gain)	4,556	-652
Other adjustments to reconcile profit (loss)	12,945	7,808
Total adjustments to reconcile profit (loss)	161,619	121,274
Decrease (increase) in financial assets at fair value through profit or loss, mandatorily measured at fair value	-17,446	145,369
Decrease (increase) in notes receivable	830	1,383
Decrease (increase) in accounts receivable	-44,983	-21,212
Decrease (increase) in other receivable	965	-1,572
Decrease (increase) in inventories	-4,714	-135,228
Decrease (increase) in other current assets	59,023	-117,064
Decrease (increase) in other operating assets	0	3,412
Total changes in operating assets	-6,325	-124,912
Increase (decrease) in financial liabilities held for trading	0	0
Increase (decrease) in accounts payable	-33,631	38,774
Increase (decrease) in other payable	39,213	-27,788
Increase (decrease) in provisions	-1,789	-2,751
Increase (decrease) in other current liabilities	-2,672	-2,514
Increase (decrease) in other operating liabilities	15,050	27,125
Total changes in operating liabilities	16,171	32,846
Total changes in operating assets and liabilities	9,846	-92,066
Total adjustments	171,465	29,208
Cash inflow (outflow) generated from operations	218,876	72,560
Interest paid	-5,660	0
Income taxes refund (paid)	-31,127	-14,717
Net cash flows from (used in) operating activities	182,089	57,843
Cash flows from (used in) investing activities		
Acquisition of property, plant and equipment	-63,521	-34,466

Proceeds from disposal of property, plant and equipment	1,012	0
Decrease in refundable deposits	242	4,268
Acquisition of intangible assets	-19	-779
Interest received	7,090	7,101
Net cash flows from (used in) investing activities	-55,196	-23,876
Cash flows from (used in) financing activities		
Increase in guarantee deposits received	4	177
Payments of lease liabilities	-30,145	0
Cash dividends paid	-19,289	-19,289
Payments to acquire treasury shares	0	0
Interest paid	-81	-93
Change in non-controlling interests	-17,973	-15,387
Net cash flows from (used in) financing activities	-67,484	-34,592
Effect of exchange rate changes on cash and cash equivalents	-4,888	5,405
Net increase (decrease) in cash and cash equivalents	54,521	4,780
Cash and cash equivalents at beginning of period	1,520,178	1,515,398
Cash and cash equivalents at end of period	1,574,699	1,520,178
Cash and cash equivalents reported in the statement of financial position	1,574,699	1,520,178