

Provided by: AVerMedia Technologies, Inc.

Financial year: Yearly

Unit: NT\$ thousand

Accounting Title	2019/6/30	2018/12/31	2018/6/30
<b>Balance Sheet</b>			
Current assets			
Cash and cash equivalents	1,520,673	1,520,178	1,381,024
Current financial assets at fair value through profit or loss	51,573	119,507	184,517
Notes receivable, net	656	2,393	2,535
Accounts receivable, net	450,494	364,740	501,204
Other receivables	8,347	10,718	9,885
Current inventories	527,677	525,597	443,276
Other current assets	88,885	171,084	77,194
Total current assets	2,648,305	2,714,217	2,599,635
Non-current assets			
Property, plant and equipment	1,536,923	1,532,489	1,561,284
Right-of-use assets	94,641	0	0
Investment property, net	365,916	367,659	369,403
Intangible assets	7,558	6,367	6,460
Deferred tax assets	113,628	109,847	108,406
Other non-current assets	29,875	28,193	28,657
Total non-current assets	2,148,541	2,044,555	2,074,210
Total assets	4,796,846	4,758,772	4,673,845
Current liabilities			
Current financial liabilities at fair value through profit or loss	884	951	7,120
Accounts payable	250,062	281,923	233,036
Other payables	340,226	310,448	372,845
Current tax liabilities	6,812	12,997	5,659
Current provisions	3,204	3,200	3,700
Current lease liabilities	31,632	0	0
Other current liabilities	80,006	63,257	42,542
Total current liabilities	712,826	672,776	664,902
Non-current liabilities			
Non-current provisions	35,258	25,933	26,242
Deferred tax liabilities	2,513	3,785	4,444
Non-current lease liabilities	87,682	0	0
Other non-current liabilities	18,309	15,297	15,105
Total non-current liabilities	143,762	45,015	45,791
Total liabilities	856,588	717,791	710,693
Equity attributable to owners of parent			
Share capital			
Ordinary share	1,928,923	1,928,923	1,928,923
Total share capital	1,928,923	1,928,923	1,928,923
Capital surplus			

Total capital surplus	525,234	544,523	544,523
Retained earnings			
Legal reserve	359,499	359,499	359,499
Unappropriated retained earnings (accumulated deficit)	-35,099	12,651	-41,884
Total retained earnings	324,400	372,150	317,615
Other equity interest			
Total other equity interest	11,224	9,940	8,628
Treasury shares	0	0	0
Total equity attributable to owners of parent	2,789,781	2,855,536	2,799,689
Equity attributable to former owner of business combination under common control	0	0	0
Non-controlling interests	1,150,477	1,185,445	1,163,463
Total equity	3,940,258	4,040,981	3,963,152
Total liabilities and equity	4,796,846	4,758,772	4,673,845
Number of share capital awaiting retirement	0	0	0
Equivalent issue shares of advance receipts for ordinary share	0	0	0
Number of shares in entity held by entity and by its subsidiaries	0	0	0

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Financial year: Yearly

Unit: NT\$ thousand

Accounting Title	2019/2nd	2018/2nd	2019/01/01To 2019/06/30	2018/01/01To 2018/06/30
<b>Income Statement</b>				
Sales revenue	748,627	734,973	1,410,996	1,266,485
Net sales revenue	748,627	734,973	1,410,996	1,266,485
Total operating revenue	748,627	734,973	1,410,996	1,266,485
Total cost of sales	358,841	392,601	749,862	654,974
Total operating costs	358,841	392,601	749,862	654,974
Gross profit (loss) from operations	389,786	342,372	661,134	611,511
Gross profit (loss) from operations	389,786	342,372	661,134	611,511
Operating expenses				
Selling expenses	228,519	214,924	442,696	415,182
Administrative expenses	26,957	28,333	63,107	65,070
Research and development expenses	112,894	104,075	219,229	202,844
Impairment loss (impairment gain and reversal of impairment loss) determined in accordance with IFRS 9	208	-1,330	175	-1,402
Total operating expenses	368,578	346,002	725,207	681,694
Net operating income (loss)	21,208	-3,630	-64,073	-70,183
Non-operating income and expenses				
Total other income	13,917	10,650	24,517	20,464
Other gains and losses, net	6,418	13	2,867	-925
Gains (losses) arising from derecognition of financial assets measured at amortised cost	0	0	0	0
Finance costs, net	1,490	15	2,936	18
Total non-operating income and expenses	18,845	10,648	24,448	19,521
Profit (loss) from continuing operations before tax	40,053	7,018	-39,625	-50,662
Total tax expense (income)	2,199	3,759	1,792	-2,195
Profit (loss) from continuing operations	37,854	3,259	-41,417	-48,467
Profit (loss)	37,854	3,259	-41,417	-48,467
Other comprehensive income				
Exchange differences on translation	577	10,496	1,997	4,882
Components of other comprehensive income that will be reclassified to profit or loss	577	10,496	1,997	4,882
Other comprehensive income, net	577	10,496	1,997	4,882
Total comprehensive income	38,431	13,755	-39,420	-43,585
Profit (loss), attributable to:				
Profit (loss), attributable to owners of parent	15,860	-7,249	-35,324	-49,416
Profit (loss), attributable to non-controlling interests	21,994	10,508	-6,093	949
Comprehensive income, attributable to owners of parent	16,085	-1,104	-34,040	-46,481
Comprehensive income, attributable to non-controlling interests	22,346	14,859	-5,380	2,896
Basic earnings per share				
Basic earnings (loss) per share from continuing operations	0.08	-0.04	-0.18	-0.26
Total basic earnings per share	0.08	-0.04	-0.18	-0.26

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Accounting Title	2017/01/01 to 2017/12/31	2018/01/01 to 2018/06/30
<b>Statements of Cash Flows</b>		
Cash flows from (used in) operating activities, indirect method		
Profit (loss) from continuing operations before tax	-39,625	-50,662
Profit (loss) before tax	-39,625	-50,662
Depreciation expense	59,754	47,673
Amortization expense	1,368	832
Expected credit loss (gain) / Provision (reversal of provision) for bad debt expense	175	-1,402
Interest expense	2,936	18
Interest income	-3,599	-3,713
Loss (gain) on disposal of property, plan and equipment	-935	678
Property, plan and equipment transferred to expenses	1,871	1,608
Impairment loss on non-financial assets	15,303	10,890
Unrealized foreign exchange loss (gain)	-3,896	-8,990
Total adjustments to reconcile profit (loss)	72,977	47,594
Decrease (increase) in notes receivable	1,737	1,241
Decrease (increase) in accounts receivable	-84,571	-141,164
Decrease (increase) in other receivable	919	-2,295
Decrease (increase) in inventories	-14,248	-55,491
Decrease (increase) in other current assets	67,866	-23,362
Decrease (increase) in other operating assets	0	3,455
Total changes in operating assets	-28,297	-217,616
Increase (decrease) in contract liabilities	20,406	1,782
Increase (decrease) in accounts payable	-31,717	-13,899
Increase (decrease) in other payable	-7,371	-2,969
Increase (decrease) in provisions	9,319	5,869
Increase (decrease) in other current liabilities	-4,330	-2,171
Increase (decrease) in other operating liabilities	1,920	2,633
Total changes in operating liabilities	-11,773	-8,755
Total changes in operating assets and liabilities	-40,070	-226,371
Total adjustments	32,907	-178,777
Cash inflow (outflow) generated from operations	-6,718	-229,439
Interest paid	-2,936	0
Income taxes refund (paid)	-12,551	-1,965
Net cash flows from (used in) operating activities	-22,205	-231,404
Cash flows from (used in) investing activities		
Proceeds from disposal of financial assets at fair value through profit or loss	67,867	98,166
Net cash flow from acquisition of subsidiaries	0	0
Acquisition of property, plant and equipment	-35,671	-18,581
Proceeds from disposal of property, plant and equipment	935	148
Increase in refundable deposits	-3,355	0

Decrease in refundable deposits	0	5,753
Acquisition of intangible assets	-19	-136
Interest received	5,059	5,323
Net cash flows from (used in) investing activities	34,816	90,673
Cash flows from (used in) financing activities		
Increase in guarantee deposits received	6	999
Payments of lease liabilities	-14,227	0
Payments to acquire treasury shares	0	0
Interest paid	0	0
Change in non-controlling interests	0	2,559
Net cash flows from (used in) financing activities	-14,221	3,558
Effect of exchange rate changes on cash and cash equivalents	2,105	2,799
Net increase (decrease) in cash and cash equivalents	495	-134,374
Cash and cash equivalents at beginning of period	1,520,178	1,515,398
Cash and cash equivalents at end of period	1,520,673	1,381,024
Cash and cash equivalents reported in the statement of financial position	1,520,673	1,381,024