

Provided by: AVerMedia Technologies, Inc.

Financial year: Yearly

Unit: NT\$ thousand

Accounting Title	2019/3/31	2018/12/31	2018/3/31
Balance Sheet			
Current assets			
Cash and cash equivalents	1,431,332	1,520,178	1,411,392
Current financial assets at fair value through profit or loss	94,990	119,507	238,413
Notes receivable, net	2,115	2,393	1,823
Accounts receivable, net	377,199	364,740	305,434
Other receivables	9,509	10,718	7,920
Current inventories	529,301	525,597	430,346
Other current assets	99,306	171,084	76,398
Total current assets	2,543,752	2,714,217	2,471,726
Non-current assets			
Property, plant and equipment	1,528,314	1,532,489	1,574,435
Right-of-use assets	88,819	0	0
Investment property, net	366,788	367,659	370,274
Intangible assets	8,900	6,367	5,308
Deferred tax assets	108,753	109,847	104,166
Other non-current assets	27,360	28,193	34,598
Total non-current assets	2,128,934	2,044,555	2,088,781
Total assets	4,672,686	4,758,772	4,560,507
Current liabilities			
Current financial liabilities at fair value through profit or loss	463	951	491
Accounts payable	217,449	281,923	195,250
Other payables	278,625	310,448	292,942
Current tax liabilities	12,998	12,997	5,881
Current provisions	3,027	3,200	3,547
Current lease liabilities	24,929	0	0
Other current liabilities	64,365	63,257	40,148
Total current liabilities	601,856	672,776	538,259
Non-current liabilities			
Non-current provisions	25,682	25,933	23,343
Deferred tax liabilities	1,818	3,785	2,431
Non-current lease liabilities	87,956	0	0
Other non-current liabilities	16,285	15,297	12,401
Total non-current liabilities	131,741	45,015	38,175
Total liabilities	733,597	717,791	576,434
Equity attributable to owners of parent			
Share capital			
Ordinary share	1,928,923	1,928,923	1,928,923
Total share capital	1,928,923	1,928,923	1,928,923
Capital surplus			
Total capital surplus	544,523	544,523	564,357

Retained earnings			
Legal reserve	359,499	359,499	417,323
Unappropriated retained earnings (accumulated deficit)	-50,959	12,651	-92,459
Total retained earnings	308,540	372,150	324,864
Other equity interest			
Total other equity interest	10,999	9,940	2,483
Treasury shares	0	0	0
Total equity attributable to owners of parent	2,792,985	2,855,536	2,820,627
Equity attributable to former owner of business combination under common control	0	0	0
Non-controlling interests	1,146,104	1,185,445	1,163,446
Total equity	3,939,089	4,040,981	3,984,073
Total liabilities and equity	4,672,686	4,758,772	4,560,507
Number of share capital awaiting retirement	0	0	0
Equivalent issue shares of advance receipts for ordinary share	0	0	0
Number of shares in entity held by entity and by its subsidiaries	0	0	0

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Accounting Title	2019/01/01T o 2019/03/31	2018/01/01T o 2018/03/31
Income Statement		
Sales revenue	662,369	531,512
Net sales revenue	662,369	531,512
Total operating revenue	662,369	531,512
Total cost of sales	391,021	262,373
Total operating costs	391,021	262,373
Gross profit (loss) from operations	271,348	269,139
Gross profit (loss) from operations	271,348	269,139
Operating expenses		
Selling expenses	214,177	200,258
Administrative expenses	36,150	36,737
Research and development expenses	106,335	98,769
Impairment loss (impairment gain and reversal of impairment loss) determined in accordance with IFRS 9	-33	-72
Total operating expenses	356,629	335,692
Net operating income (loss)	-85,281	-66,553
Non-operating income and expenses		
Total other income	10,600	9,814
Other gains and losses, net	-3,551	-938
Gains (losses) arising from derecognition of financial assets measured at amortised cost	0	0
Finance costs, net	1,446	3
Share of profit (loss) of associates and joint ventures accounted for using equity method, net	0	0
Total non-operating income and expenses	5,603	8,873
Profit (loss) from continuing operations before tax	-79,678	-57,680
Total tax expense (income)	-407	-5,954
Profit (loss) from continuing operations	-79,271	-51,726
Profit (loss) from discontinued operations		
Total profit (loss) from discontinued operations	0	0
Profit (loss)	-79,271	-51,726
Other comprehensive income		
Exchange differences on translation	1,420	-5,614
Components of other comprehensive income that will be reclassified to profit or loss	1,420	-5,614
Other comprehensive income, net	1,420	-5,614
Total comprehensive income	-77,851	-57,340
Profit (loss), attributable to:		
Profit (loss), attributable to owners of parent	-51,184	-42,167
Profit (loss), attributable to non-controlling interests	-28,087	-9,559
Comprehensive income, attributable to owners of parent	-50,125	-45,377
Comprehensive income, attributable to non-controlling interests	-27,726	-11,963

Basic earnings per share		
Basic earnings (loss) per share from continuing operations	-0.27	-0.22
Total basic earnings per share	-0.27	-0.22

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Accounting Title	2019/01/01To 2019/03/31	2018/01/01To 2018/03/31
Statements of Cash Flows		
Cash flows from (used in) operating activities, indirect method		
Profit (loss) from continuing operations before tax	-79,678	-57,680
Profit (loss) before tax	-79,678	-57,680
Depreciation expense	29,052	23,947
Amortization expense	636	391
Expected credit loss (gain) / Provision (reversal of provision) for bad debt expense	-33	-72
Interest expense	1,446	3
Interest income	-1,637	-1,825
Loss (gain) on disposal of property, plan and equipment	0	418
Property, plan and equipment transferred to expenses	968	771
Impairment loss on non-financial assets	26,849	8,144
Unrealized foreign exchange loss (gain)	4,075	-145
Total adjustments to reconcile profit (loss)	61,356	31,632
Decrease (increase) in financial assets at fair value through profit or loss, mandatorily measured at fair value	24,029	37,641
Decrease (increase) in contract assets	5,174	4,245
Decrease (increase) in notes receivable	278	1,953
Decrease (increase) in accounts receivable	-12,122	45,525
Decrease (increase) in other receivable	609	473
Decrease (increase) in inventories	-30,526	-47,058
Decrease (increase) in other current assets	51,862	-27,597
Decrease (increase) in other operating assets	0	3,495
Total changes in operating assets	39,304	18,677
Increase (decrease) in financial liabilities held for trading	0	0
Increase (decrease) in contract liabilities	2,253	-10,449
Increase (decrease) in accounts payable	-63,854	-39,024
Increase (decrease) in other payable	-33,401	-42,904
Increase (decrease) in provisions	-421	2,815
Increase (decrease) in other current liabilities	-1,313	-3,935
Increase (decrease) in other operating liabilities	977	1,370
Total changes in operating liabilities	-95,759	-92,127
Total changes in operating assets and liabilities	-56,455	-73,450
Total adjustments	4,901	-41,818
Cash inflow (outflow) generated from operations	-74,777	-99,498
Interest paid	-1,446	0
Income taxes refund (paid)	-688	2,904
Net cash flows from (used in) operating activities	-76,911	-96,594
Cash flows from (used in) investing activities		
Acquisition of property, plant and equipment	-7,877	-7,611

Increase in refundable deposits	-124	0
Decrease in refundable deposits	0	445
Acquisition of intangible assets	-18	0
Proceeds from disposal of intangible assets	22	0
Interest received	2,230	2,545
Net cash flows from (used in) investing activities	-5,767	-4,621
Cash flows from (used in) financing activities		
Increase in guarantee deposits received	1	0
Decrease in guarantee deposits received	0	-189
Payments of lease liabilities	-6,817	0
Change in non-controlling interests	0	0
Net cash flows from (used in) financing activities	-6,816	-189
Effect of exchange rate changes on cash and cash equivalents	648	-2,602
Net increase (decrease) in cash and cash equivalents	-88,846	-104,006
Cash and cash equivalents at beginning of period	1,520,178	1,515,398
Cash and cash equivalents at end of period	1,431,332	1,411,392
Cash and cash equivalents reported in the statement of financial position	1,431,332	1,411,392
(Non-current) assets (or disposal groups) classified as held for sale, net	0	0
(Non-current) assets (or disposal groups) classified as held for distribution to owners, net	0	0
Other items qualifying for cash and cash equivalents under the definition of IAS 7	0	0