

Provided by: AVerMedia Technologies, Inc.

Financial year: Yearly

Unit: NT\$ thousand

Accounting Title	2018/12/31	2017/12/31
Balance Sheet		
Current assets		
Cash and cash equivalents	1,520,178	1,515,398
Current financial assets at fair value through profit or loss	119,507	275,953
Current investments in debt instrument without active market	0	0
Notes receivable, net	2,393	3,776
Accounts receivable, net	364,740	280,841
Other receivables	10,718	9,009
Current inventories	525,597	421,311
Other current assets	171,084	46,140
Total current assets	2,714,217	2,552,428
Non-current assets		
Property, plant and equipment	1,532,489	1,590,456
Investment property, net	367,659	371,146
Intangible assets	6,367	5,767
Deferred tax assets	109,847	98,774
Other non-current assets	28,193	39,218
Total non-current assets	2,044,555	2,105,361
Total assets	4,758,772	4,657,789
Current liabilities		
Current borrowings	0	0
Current financial liabilities at fair value through profit or loss	951	390
Notes payable	0	0
Accounts payable	281,923	236,994
Other payables	310,448	336,757
Current tax liabilities	12,997	5,765
Current provisions	3,200	3,860
Other current liabilities	63,257	13,151
Total current liabilities	672,776	596,917
Non-current liabilities		
Non-current provisions	25,933	20,207
Deferred tax liabilities	3,785	2,559
Other non-current liabilities	15,297	11,256
Total non-current liabilities	45,015	34,022
Total liabilities	717,791	630,939
Equity attributable to owners of parent		
Share capital		
Ordinary share	1,928,923	1,928,923
Total share capital	1,928,923	1,928,923
Capital surplus		
Total capital surplus	544,523	564,357

Retained earnings		
Legal reserve	359,499	417,323
Special reserve	0	0
Unappropriated retained earnings (accumulated deficit)	12,651	-57,824
Total retained earnings	372,150	359,499
Other equity interest		
Total other equity interest	9,940	5,693
Treasury shares	0	0
Total equity attributable to owners of parent	2,855,536	2,858,472
Equity attributable to former owner of business combination under common control	0	0
Non-controlling interests	1,185,445	1,168,378
Total equity	4,040,981	4,026,850
Total liabilities and equity	4,758,772	4,657,789
Number of share capital awaiting retirement	0	0
Equivalent issue shares of advance receipts for ordinary share	0	0
Number of shares in entity held by entity and by its subsidiaries	0	0

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Accounting Title	2018/4th	2017/4th
Income Statement		
Sales revenue	2,801,134	2,512,689
Net sales revenue	2,801,134	2,512,689
Total operating revenue	2,801,134	2,512,689
Total cost of sales	1,424,084	1,226,392
Total operating costs	1,424,084	1,226,392
Gross profit (loss) from operations	1,377,050	1,286,297
Gross profit (loss) from operations	1,377,050	1,286,297
Operating expenses		
Selling expenses	835,877	775,202
Administrative expenses	141,637	152,126
Research and development expenses	401,305	417,662
Impairment loss (impairment gain and reversal of impairment loss) determined in accordance with IFRS 9	-1,466	0
Total operating expenses	1,377,353	1,344,990
Net operating income (loss)	-303	-58,693
Non-operating income and expenses		
Total other income	46,669	56,369
Other gains and losses, net	-2,921	-14,974
Finance costs, net	93	50
Total non-operating income and expenses	43,655	41,345
Profit (loss) from continuing operations before tax	43,352	-17,348
Total tax expense (income)	15,953	18,966
Profit (loss) from continuing operations	27,399	-36,314
Profit (loss)	27,399	-36,314
Other comprehensive income		
Components of other comprehensive income that will be reclassified to profit or loss		
Exchange differences on translation	6,845	-25,416
Other comprehensive income, net	6,845	-25,416
Total comprehensive income	34,244	-61,730
Profit (loss), attributable to:		
Profit (loss), attributable to owners of parent	5,119	-57,824
Profit (loss), attributable to non-controlling interests	22,280	21,510
Comprehensive income attributable to:		
Comprehensive income, attributable to owners of parent	9,366	-72,385
Comprehensive income, attributable to non-controlling interests	24,878	10,655
Basic earnings per share		
Basic earnings (loss) per share from continuing operations	0.03	-0.3
Total basic earnings per share	0.03	-0.3
Diluted earnings per share		
Diluted earnings (loss) per share from continuing operations	0.03	-0.3
Total diluted earnings per share	0.03	-0.3

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Accounting Title	2018/4th	2017/4th
Statements of Cash Flows		
Cash flows from (used in) operating activities, indirect method		
Profit (loss) from continuing operations before tax	43,352	-17,348
Profit (loss) before tax	43,352	-17,348
Depreciation expense	93,939	104,001
Amortization expense	1,817	1,860
Expected credit loss (gain) / Provision (reversal of provision) for bad debt expense	-1,466	418
Net loss (gain) on financial assets or liabilities at fair value through profit or loss	11,638	0
Interest expense	93	50
Interest income	-7,239	-8,663
Loss (gain) on disposal of property, plan and equipment	809	1,076
Property, plan and equipment transferred to expenses	3,676	2,365
Loss (gain) on disposal of investments	0	0
Impairment loss on non-financial assets	10,851	3,622
Reversal of impairment loss on non-financial assets	0	0
Unrealized foreign exchange loss (gain)	-107	4,927
Total adjustments to reconcile profit (loss)	114,011	109,656
Decrease (increase) in financial assets held for trading	0	-41,668
Decrease (increase) in financial assets at fair value through profit or loss, mandatorily measured at fair value	145,369	0
Decrease (increase) in notes receivable	1,383	-2,131
Decrease (increase) in accounts receivable	-21,212	-7,106
Decrease (increase) in other receivable	-1,572	1,734
Decrease (increase) in inventories	-135,228	-147,194
Decrease (increase) in other current assets	-117,064	-13,735
Decrease (increase) in other operating assets	3,412	-9,669
Total changes in operating assets	-124,912	-219,769
Increase (decrease) in financial liabilities held for trading	0	-1,413
Increase (decrease) in accounts payable	38,774	17,308
Increase (decrease) in other payable	-27,788	-73,602
Increase (decrease) in provisions	5,057	1,263
Increase (decrease) in other current liabilities	21,837	3,889
Increase (decrease) in other operating liabilities	3,560	2,272
Total changes in operating liabilities	41,440	-50,283
Total changes in operating assets and liabilities	-83,472	-270,052
Total adjustments	30,539	-160,396
Cash inflow (outflow) generated from operations	73,891	-177,744
Income taxes refund (paid)	-14,717	-28,204
Net cash flows from (used in) operating activities	59,174	-205,948
Cash flows from (used in) investing activities		

Proceeds from disposal of financial assets at cost	0	0
Acquisition of property, plant and equipment	-34,466	-48,951
Proceeds from disposal of property, plant and equipment	0	150
Decrease in refundable deposits	4,268	4,160
Acquisition of intangible assets	-779	-27
Proceeds from disposal of intangible assets	0	2
Interest received	7,101	8,484
Net cash flows from (used in) investing activities	-23,876	-36,182
Cash flows from (used in) financing activities		
Increase in guarantee deposits received	177	222
Cash dividends paid	-19,289	-19,289
Payments to acquire treasury shares	0	0
Interest paid	-93	-50
Change in non-controlling interests	-15,387	-72,132
Net cash flows from (used in) financing activities	-34,592	-91,249
Effect of exchange rate changes on cash and cash equivalents	4,074	-25,697
Net increase (decrease) in cash and cash equivalents	4,780	-359,076
Cash and cash equivalents at beginning of period	1,515,398	1,874,474
Cash and cash equivalents at end of period	1,520,178	1,515,398
Cash and cash equivalents reported in the statement of financial position	1,520,178	1,515,398