

Provided by: AVerMedia Technologies, Inc.

Financial year: Yearly

Unit: NT\$ thousand

Accounting Title	2018/9/30	2017/12/31	2017/9/30
<b>Balance Sheet</b>			
Current assets			
Cash and cash equivalents	1,516,925	1,515,398	1,553,637
Current financial assets at fair value through profit or loss	137,086	275,953	217,368
Current investments in debt instrument without active market	0	0	0
Notes receivable, net	958	3,776	2,225
Accounts receivable, net	414,741	280,841	350,325
Other receivables	13,474	9,009	8,370
Current tax assets	11,093	13,789	22,476
Current inventories	502,046	421,311	374,572
Other current assets	103,451	32,351	34,059
Total current assets	2,699,774	2,552,428	2,563,032
Non-current assets			
Property, plant and equipment	1,545,636	1,590,456	1,608,461
Investment property, net	368,531	371,146	372,018
Intangible assets	6,646	5,767	4,236
Deferred tax assets	109,702	98,774	100,777
Other non-current assets	28,875	39,218	39,798
Total non-current assets	2,059,390	2,105,361	2,125,290
Total assets	4,759,164	4,657,789	4,688,322
Current liabilities			
Current financial liabilities at fair value through profit or loss	860	390	2,415
Notes payable	0	0	0
Accounts payable	344,340	236,994	235,805
Other payables	371,748	336,757	346,444
Current tax liabilities	6,047	5,765	5,157
Current provisions	3,330	3,860	3,893
Other current liabilities	12,383	13,151	9,799
Total current liabilities	738,708	596,917	603,513
Non-current liabilities			
Bonds payable	0	0	0
Non-current portion of non-current borrowings	0	0	0
Non-current provisions	25,923	20,207	20,388
Deferred tax liabilities	2,550	2,559	3,807
Other non-current liabilities	15,473	11,256	9,540
Total non-current liabilities	43,946	34,022	33,735
Total liabilities	782,654	630,939	637,248
Equity attributable to owners of parent			
Share capital			
Ordinary share	1,928,923	1,928,923	1,928,923
Total share capital	1,928,923	1,928,923	1,928,923

Capital surplus			
Total capital surplus	544,523	564,357	564,356
Retained earnings			
Legal reserve	359,499	417,323	417,323
Special reserve	0	0	0
Unappropriated retained earnings (accumulated deficit)	-37,484	-57,824	-45,663
Total retained earnings	322,015	359,499	371,660
Other equity interest			
Total other equity interest	8,383	5,693	7,892
Treasury shares	0	0	0
Total equity attributable to owners of parent	2,803,844	2,858,472	2,872,831
Equity attributable to former owner of business combination under common control	0	0	0
Non-controlling interests	1,172,666	1,168,378	1,178,243
Total equity	3,976,510	4,026,850	4,051,074
Total liabilities and equity	4,759,164	4,657,789	4,688,322
Number of share capital awaiting retirement	0	0	0
Equivalent issue shares of advance receipts for ordinary share	0	0	0
Number of shares in entity held by entity and by its subsidiaries	0	0	0

Provided by: AVerMedia Technologies, Inc.

Financial year: Yearly

Unit: NT\$ thousand

Accounting Title	2018/3rd	2017/3rd	2016/3rd	2017/01/01T o 2017/09/30
<b>Income Statement</b>				
Net sales revenue	796,833	725,900	2,063,318	1,884,628
Total operating revenue	796,833	725,900	2,063,318	1,884,628
Total cost of sales	430,973	345,219	1,085,947	913,344
Total operating costs	430,973	345,219	1,085,947	913,344
Gross profit (loss) from operations	365,860	380,681	977,371	971,284
Gross profit (loss) from operations	365,860	380,681	977,371	971,284
Operating expenses				
Selling expenses	201,846	205,481	615,626	582,258
Administrative expenses	33,404	32,317	98,474	100,067
Research and development expenses	116,847	115,857	319,691	309,214
Total operating expenses	352,097	353,655	1,033,791	991,539
Net operating income (loss)	13,763	27,026	-56,420	-20,255
Non-operating income and expenses				
Total other income	11,416	10,883	31,880	32,694
Other gains and losses, net	-2,084	-744	-3,009	-11,132
Gains (losses) arising from derecognition of financial assets measured at amortised cost	0	0	0	0
Finance costs, net	20	0	38	12
Share of profit (loss) of associates and joint ventures accounted for using equity method, net	0	0	0	0
Total non-operating income and expenses	9,312	10,139	28,833	21,550
Profit (loss) from continuing operations before tax	23,075	37,165	-27,587	1,295
Total tax expense (income)	9,404	6,465	7,209	17,110
Profit (loss) from continuing operations	13,671	30,700	-34,796	-15,815
Profit (loss) from discontinued operations				
Total profit (loss) from discontinued operations	0	0	0	0
Profit (loss)	13,671	30,700	-34,796	-15,815
Other comprehensive income				
Components of other comprehensive income that will not be reclassified to profit or loss				
Gains (losses) on remeasurements of defined benefit plans	0	0	0	0
Gains (losses) on revaluation	0	0	0	0
Change in fair value of financial liability attributable to change in credit risk of liability	0	0	0	0
Equity related to non-current assets or disposal groups classified as held for sale	0	0	0	0
Equity related to non-current assets or disposal groups classified as held for distribution to owners	0	0	0	0
Share of other comprehensive income of associates and joint ventures accounted for using equity method, components of other comprehensive income that will not be reclassified to profit or loss	0	0	0	0

Other components of other comprehensive income that will not be reclassified to profit or loss	0	0	0	0
Income tax related to components of other comprehensive income that will not be reclassified to profit or loss	0	0	0	0
Components of other comprehensive income that will be reclassified to profit or loss				
Exchange differences on translation	-313	-2,886	4,569	-21,690
Other comprehensive income, net	-313	-2,886	4,569	-21,690
Total comprehensive income	13,358	27,814	-30,227	-37,505
Profit (loss), attributable to:				
Profit (loss), attributable to owners of parent	4,400	9,233	-45,016	-45,663
Profit (loss), attributable to non-controlling interests	9,271	21,467	10,220	29,848
Comprehensive income attributable to:				
Comprehensive income, attributable to owners of parent	4,155	7,390	-42,326	-58,025
Comprehensive income, attributable to former owner of business combination under common control	0	0	0	0
Comprehensive income, attributable to non-controlling interests	9,203	20,424	12,099	20,520
Basic earnings per share				
Basic earnings (loss) per share from continuing operations	0.02	0.05	-0.23	-0.24
Total basic earnings per share	0.02	0.05	-0.23	-0.24
Diluted earnings per share				
Diluted earnings (loss) per share from continuing operations	0.02	0.05	0	0
Total diluted earnings per share	0.02	0.05	0	0

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Accounting Title	2018/01/01T o 2018/09/30	2017/01/01T o 2017/09/30
<b>Statements of Cash Flows</b>		
Cash flows from (used in) operating activities, indirect method		
Profit (loss) from continuing operations before tax	-27,587	1,295
Profit (loss) before tax	-27,587	1,295
Depreciation expense	71,014	78,199
Amortization expense	1,344	1,383
Expected credit loss (gain) / Provision (reversal of provision) for bad debt expense	-1,463	673
Interest expense	38	12
Interest income	-5,334	-6,459
Loss (gain) on disposal of property, plan and equipment	787	894
Property, plan and equipment transferred to expenses	2,708	1,774
Loss (gain) on disposal of investments	0	0
Impairment loss on non-financial assets	19,124	4,382
Unrealized foreign exchange loss (gain)	1,132	3,006
Total adjustments to reconcile profit (loss)	89,350	83,864
Decrease (increase) in financial assets held for trading	138,867	16,916
Decrease (increase) in notes receivable	2,818	-580
Decrease (increase) in accounts receivable	-69,443	-73,692
Decrease (increase) in other receivable	-6,748	2,807
Decrease (increase) in inventories	-122,802	-97,594
Decrease (increase) in other current assets	-71,111	-15,371
Decrease (increase) in other operating assets	15,327	-5,531
Total changes in operating assets	-113,092	-173,045
Increase (decrease) in financial liabilities held for trading	470	612
Increase (decrease) in accounts payable	100,674	12,644
Increase (decrease) in other payable	34,777	-65,049
Increase (decrease) in provisions	5,185	1,476
Increase (decrease) in other current liabilities	-774	531
Increase (decrease) in other operating liabilities	-26,989	423
Total changes in operating liabilities	113,343	-49,363
Total changes in operating assets and liabilities	251	-222,408
Total adjustments	89,601	-138,544
Cash inflow (outflow) generated from operations	62,014	-137,249
Income taxes refund (paid)	-14,138	-35,772
Net cash flows from (used in) operating activities	47,876	-173,021
Cash flows from (used in) investing activities		
Acquisition of investments in debt instrument without active market	0	0
Proceeds from disposal of financial assets at cost	0	0
Acquisition of property, plant and equipment	-27,320	-39,545

Proceeds from disposal of property, plant and equipment	190	124
Decrease in refundable deposits	4,391	277
Acquisition of intangible assets	-136	-27
Proceeds from disposal of intangible assets	0	2
Interest received	7,537	6,325
Net cash flows from (used in) investing activities	-15,338	-32,844
Cash flows from (used in) financing activities		
Increase in guarantee deposits received	992	238
Decrease in guarantee deposits received	0	0
Cash dividends paid	-19,289	-19,289
Payments to acquire treasury shares	0	0
Interest paid	0	0
Change in non-controlling interests	-15,387	-72,133
Net cash flows from (used in) financing activities	-33,684	-91,184
Effect of exchange rate changes on cash and cash equivalents	2,673	-23,788
Net increase (decrease) in cash and cash equivalents	1,527	-320,837
Cash and cash equivalents at beginning of period	1,515,398	1,874,474
Cash and cash equivalents at end of period	1,516,925	1,553,637
Cash and cash equivalents reported in the statement of financial position	1,516,925	1,553,637
(Non-current) assets (or disposal groups) classified as held for sale, net	0	0
(Non-current) assets (or disposal groups) classified as held for distribution to owners, net	0	0
Other items qualifying for cash and cash equivalents under the definition of IAS 7	0	0