

Provided by: AVerMedia Technologies, Inc.

Financial year: Yearly

Unit: NT\$ thousand

Accounting Title	2018/6/30	2017/12/31	2017/6/30
Balance Sheet			
Current assets			
Cash and cash equivalents	1,381,024	1,515,398	1,693,575
Current financial assets at fair value through profit or loss	184,517	275,953	127,873
Current investments in debt instrument without active market	0	0	0
Notes receivable, net	2,535	3,776	3,301
Accounts receivable, net	469,664	280,841	327,891
Other receivables	9,885	9,009	7,811
Current tax assets	11,070	13,789	22,067
Current inventories	443,276	421,311	323,291
Other current assets	66,124	32,351	36,670
Total current assets	2,568,095	2,552,428	2,542,479
Non-current assets			
Property, plant and equipment	1,561,284	1,590,456	1,622,087
Investment property, net	369,403	371,146	372,890
Intangible assets	6,460	5,767	4,603
Deferred tax assets	108,406	98,774	99,283
Other non-current assets	28,657	39,218	41,076
Total non-current assets	2,074,210	2,105,361	2,139,939
Total assets	4,642,305	4,657,789	4,682,418
Current liabilities			
Current borrowings	0	0	0
Current financial liabilities at fair value through profit or loss	7,120	390	533
Notes payable	0	0	0
Accounts payable	233,036	236,994	221,280
Other payables	372,845	336,757	374,044
Current tax liabilities	5,659	5,765	12,154
Current provisions	3,700	3,860	3,766
Other current liabilities	11,002	13,151	8,793
Total current liabilities	633,362	596,917	620,570
Non-current liabilities			
Bonds payable	0	0	0
Non-current portion of non-current borrowings	0	0	0
Non-current provisions	26,242	20,207	20,304
Deferred tax liabilities	4,444	2,559	3,878
Other non-current liabilities	15,105	11,256	8,612
Total non-current liabilities	45,791	34,022	32,794
Total liabilities	679,153	630,939	653,364
Equity attributable to owners of parent			
Share capital			
Ordinary share	1,928,923	1,928,923	1,928,923

Total share capital	1,928,923	1,928,923	1,928,923
Capital surplus			
Total capital surplus	544,523	564,357	562,451
Retained earnings			
Legal reserve	359,499	417,323	417,323
Special reserve	0	0	0
Unappropriated retained earnings (accumulated deficit)	-41,884	-57,824	-54,896
Total retained earnings	317,615	359,499	362,427
Other equity interest			
Total other equity interest	8,628	5,693	9,735
Treasury shares	0	0	0
Total equity attributable to owners of parent	2,799,689	2,858,472	2,863,536
Equity attributable to former owner of business combination under common control	0	0	0
Non-controlling interests	1,163,463	1,168,378	1,165,518
Total equity	3,963,152	4,026,850	4,029,054
Total liabilities and equity	4,642,305	4,657,789	4,682,418
Number of share capital awaiting retirement	0	0	0
Equivalent issue shares of advance receipts for ordinary share	0	0	0
Number of shares in entity held by entity and by its subsidiaries	0	0	0

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Financial year: Yearly

Unit: NT\$ thousand

Accounting Title	2018/2nd	2017/2nd	2018/01/01To 2018/06/30	2017/01/01To 2017/06/30
Income Statement				
Net sales revenue	734,973	618,409	1,266,485	1,158,728
Total operating revenue	734,973	618,409	1,266,485	1,158,728
Total cost of sales	392,601	311,861	654,974	568,125
Total operating costs	392,601	311,861	654,974	568,125
Gross profit (loss) from operations	342,372	306,548	611,511	590,603
Gross profit (loss) from operations	342,372	306,548	611,511	590,603
Operating expenses				
Selling expenses	213,594	191,608	413,780	376,777
Administrative expenses	28,333	35,912	65,070	67,750
Research and development expenses	104,075	100,538	202,844	193,357
Total operating expenses	346,002	328,058	681,694	637,884
Net operating income (loss)	-3,630	-21,510	-70,183	-47,281
Non-operating income and expenses				
Total other income	10,650	10,931	20,464	21,811
Other gains and losses, net	13	9,565	-925	-10,388
Finance costs, net	15	3	18	12
Share of profit (loss) of associates and joint ventures accounted for using equity method, net	0	0	0	0
Total non-operating income and expenses	10,648	20,493	19,521	11,411
Profit (loss) from continuing operations before tax	7,018	-1,017	-50,662	-35,870
Total tax expense (income)	3,759	9,701	-2,195	10,645
Profit (loss) from continuing operations	3,259	-10,718	-48,467	-46,515
Profit (loss) from discontinued operations				
Total profit (loss) from discontinued operations	0	0	0	0
Profit (loss)	3,259	-10,718	-48,467	-46,515
Other comprehensive income				
Components of other comprehensive income that will be reclassified to profit or loss				
Exchange differences on translation	10,496	-2,283	4,882	-18,804
Total other comprehensive income	10,496	-2,283	4,882	-18,804
Total comprehensive income	13,755	-13,001	-43,585	-65,319
Profit (loss), attributable to:				
Profit (loss), attributable to owners of parent	-7,249	-17,324	-49,416	-54,896
Profit (loss), attributable to former owner of business combination under common control	0	0	0	0
Profit (loss), attributable to non-controlling interests	10,508	6,606	949	8,381
Comprehensive income attributable to:				
Comprehensive income, attributable to owners of parent	-1,104	-18,982	-46,481	-65,415
Comprehensive income, attributable to non-controlling interests	14,859	5,981	2,896	96
Basic earnings per share				

Basic earnings (loss) per share from continuing operations	-0.04	-0.09	-0.26	-0.28
Total basic earnings per share	-0.04	-0.09	-0.26	-0.28

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Accounting Title	2018/01/01To 2018/06/30	2017/01/01To 2017/06/30
Statements of Cash Flows		
Cash flows from (used in) operating activities, indirect method		
Profit (loss) from continuing operations before tax	-50,662	-35,870
Profit (loss) before tax	-50,662	-35,870
Depreciation expense	47,673	51,989
Amortization expense	832	928
Expected credit loss (gain) / Provision (reversal of provision) for bad debt expense	-1,402	308
Interest expense	18	12
Interest income	-3,713	-4,311
Loss (gain) on disposal of property, plan and equipment	678	606
Property, plan and equipment transferred to expenses	1,608	1,182
Loss (gain) on disposal of non-current assets classified as held for sale	0	0
Impairment loss on non-financial assets	10,890	4,164
Reversal of impairment loss on non-financial assets	0	0
Unrealized foreign exchange loss (gain)	-10,429	4,969
Total adjustments to reconcile profit (loss)	46,155	59,847
Decrease (increase) in financial assets held for trading	0	106,411
Decrease (increase) in financial assets at fair value through profit or loss, mandatorily measured at fair value	91,436	0
Decrease (increase) in notes receivable	1,241	-1,656
Decrease (increase) in accounts receivable	-109,624	-49,661
Decrease (increase) in other receivable	-2,295	1,040
Decrease (increase) in inventories	-55,491	-46,395
Decrease (increase) in other current assets	-33,669	-17,983
Decrease (increase) in other operating assets	15,201	-5,404
Total changes in operating assets	-93,201	-13,648
Increase (decrease) in financial liabilities held for trading	6,730	-1,270
Increase (decrease) in accounts payable	-13,899	-1,511
Increase (decrease) in other payable	-2,969	-96,772
Increase (decrease) in provisions	5,869	1,268
Increase (decrease) in other current liabilities	-2,171	-466
Increase (decrease) in other operating liabilities	-27,125	-305
Total changes in operating liabilities	-33,565	-99,056
Total changes in operating assets and liabilities	-126,766	-112,704
Total adjustments	-80,611	-52,857
Cash inflow (outflow) generated from operations	-131,273	-88,727
Income taxes refund (paid)	-1,965	-20,065
Net cash flows from (used in) operating activities	-133,238	-108,792
Cash flows from (used in) investing activities		

Acquisition of investments in debt instrument without active market	0	0
Proceeds from disposal of financial assets at cost	0	0
Acquisition of property, plant and equipment	-18,581	-27,290
Proceeds from disposal of property, plant and equipment	148	0
Decrease in refundable deposits	5,753	-520
Acquisition of intangible assets	-136	-27
Proceeds from disposal of intangible assets	0	3
Interest received	5,323	4,655
Net cash flows from (used in) investing activities	-7,493	-23,179
Cash flows from (used in) financing activities		
Increase in guarantee deposits received	999	5
Decrease in guarantee deposits received	0	0
Payments to acquire treasury shares	0	0
Interest paid	0	0
Change in non-controlling interests	2,559	-26,660
Net cash flows from (used in) financing activities	3,558	-26,655
Effect of exchange rate changes on cash and cash equivalents	2,799	-22,273
Net increase (decrease) in cash and cash equivalents	-134,374	-180,899
Cash and cash equivalents at beginning of period	1,515,398	1,874,474
Cash and cash equivalents at end of period	1,381,024	1,693,575
Cash and cash equivalents reported in the statement of financial position	1,381,024	1,693,575
(Non-current) assets (or disposal groups) classified as held for sale, net	0	0
(Non-current) assets (or disposal groups) classified as held for distribution to owners, net	0	0
Other items qualifying for cash and cash equivalents under the definition of IAS 7	0	0