

Provided by: AVerMedia Technologies, Inc.

Financial year: Yearly

Unit: NT\$ thousand

Accounting Title	2017/12/31	2016/12/31
Balance Sheet		
Current assets		
Total cash and cash equivalents	1,515,398	1,874,474
Total current financial assets at fair value through profit or loss	275,952	234,284
Total Current investments in debt instrument without active market	0	0
Notes receivable, net	3,776	1,645
Accounts receivable, net	280,841	280,223
Other receivables, net	9,009	9,263
Total current tax assets	13,789	23,916
Total inventories	421,311	289,335
Total other current assets	32,352	18,952
Total current assets	2,552,428	2,732,092
Non-current assets		
Total property, plant and equipment	1,590,456	1,645,469
Investment property, net	371,146	375,474
Total intangible assets	5,767	5,715
Deferred tax assets	98,774	99,620
Total other non-current assets	39,218	36,353
Total non-current assets	2,105,361	2,162,631
Total assets	4,657,789	4,894,723
Current liabilities		
Total short-term borrowings	0	0
Total current financial liabilities at fair value through profit or loss	390	1,803
Total notes payable	0	0
Total accounts payable	236,994	229,521
Total other payables	336,757	417,363
Current tax liabilities	5,765	21,332
Total current provisions	3,860	3,305
Total other current liabilities	13,151	9,263
Total current liabilities	596,917	682,587
Non-current liabilities		
Total non-current provisions	20,207	19,496
Total deferred tax liabilities	2,559	3,477
Total other non-current liabilities	11,256	9,162
Total non-current liabilities	34,022	32,135
Total liabilities	630,939	714,722
Equity attributable to owners of parent		
Share capital		
Ordinary share	1,928,923	1,928,923
Total share capital	1,928,923	1,928,923
Capital surplus		

Total capital surplus	564,357	573,776
Retained earnings		
Legal reserve	417,323	512,396
Special reserve	0	0
Total unappropriated retained earnings (accumulated deficit)	-57,824	-95,073
Total retained earnings	359,499	417,323
Other equity interest		
Total other equity interest	5,693	20,254
Treasury shares	0	0
Total equity attributable to owners of parent	2,858,472	2,940,276
Equity attributable to former owner of business combination under common control	0	0
Non-controlling interests	1,168,378	1,239,725
Total equity	4,026,850	4,180,001
Total liabilities and equity	4,657,789	4,894,723
Number of share capital awaiting retirement	0	0
Equivalent issue shares of advance receipts for ordinary share	0	0
Number of shares in entity held by entity and by its subsidiaries	0	0

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Accounting Title	2017/4th	2016/4th
Income Statement		
Total sales revenue	2,512,689	2,504,027
Net sales revenue	2,512,689	2,504,027
Total operating revenue	2,512,689	2,504,027
Total cost of sales	1,226,392	1,238,086
Total operating costs	1,226,392	1,238,086
Gross profit (loss) from operations	1,286,297	1,265,941
Gross profit (loss) from operations	1,286,297	1,265,941
Operating expenses		
Total selling expenses	775,202	757,198
Total administrative expenses	152,126	134,291
Total research and development expenses	417,662	396,415
Total operating expenses	1,344,990	1,287,904
Net operating income (loss)	-58,693	-21,963
Non-operating income and expenses		
Total other income	56,369	46,494
Other gains and losses, net	-14,974	-26,441
Gains (losses) arising from derecognition of financial assets measured at amortised cost	0	0
Gains (losses) on reclassification of financial assets	0	0
Finance costs, net	50	37
Share of profit (loss) of associates and joint ventures accounted for using equity method, net	0	0
Total non-operating income and expenses	41,345	20,016
Profit (loss) from continuing operations before tax	-17,348	-1,947
Total tax expense (income)	18,966	28,310
Profit (loss) from continuing operations	-36,314	-30,257
Profit (loss) from discontinued operations		
Total profit (loss) from discontinued operations	0	0
Profit (loss)	-36,314	-30,257
Other comprehensive income		
Components of other comprehensive income that will not be reclassified to profit or loss		
Gains (losses) on remeasurements of defined benefit plans	0	0
Gains (losses) on revaluation	0	0
Change in fair value of financial liability attributable to change in credit risk of liability	0	0
Equity related to non-current assets classified as held for sale	0	0
Gains (losses) from investments in equity instruments	0	0
Share of other comprehensive income of associates and joint ventures accounted for using equity method, components of other comprehensive income that will not be reclassified to profit or loss	0	0

Other components of other comprehensive income that will not be reclassified to profit or loss	0	0
Income tax related to components of other comprehensive income that will not be reclassified to profit or loss	0	0
Components of other comprehensive income that will be reclassified to profit or loss		
Exchange differences on translation	-25,416	-3,451
Other comprehensive income, net	-25,416	-3,451
Total comprehensive income	-61,730	-33,708
Profit (loss), attributable to owners of parent	-57,824	-95,073
Profit (loss), attributable to non-controlling interests	21,510	64,816
Comprehensive income, attributable to owners of parent	-72,385	-96,485
Comprehensive income, attributable to non-controlling interests	10,655	62,777
Basic earnings per share		
Basic earnings (loss) per share from continuing operations	-0.3	-0.49
Total basic earnings per share	-0.3	-0.49
Diluted earnings per share		
Diluted earnings (loss) per share from continuing operations	-0.3	-0.49
Total diluted earnings per share	-0.3	-0.49

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Accounting Title	2017/4th	2016/4th
Statements of Cash Flows		
Cash flows from (used in) operating activities, indirect method		
Profit (loss) from continuing operations before tax	-17,348	-1,947
Profit (loss) before tax	-17,348	-1,947
Depreciation expense	104,001	104,884
Amortization expense	1,860	2,572
Provision (reversal of provision) for bad debt expense	418	-5,290
Interest expense	50	37
Interest income	-8,663	-9,266
Loss (gain) on disposal of property, plan and equipment	1,076	525
Property, plan and equipment transferred to expenses	2,365	1,181
Loss (gain) on disposal of investments	0	0
Impairment loss on non-financial assets	3,622	1,991
Reversal of impairment loss on non-financial assets	0	0
Unrealized foreign exchange loss (gain)	4,927	6,784
Total adjustments to reconcile profit (loss)	109,656	103,418
Decrease (increase) in financial assets held for trading	-41,668	-64,543
Decrease (increase) in notes receivable	-2,131	-330
Decrease (increase) in accounts receivable	-7,106	-1,617
Decrease (increase) in other receivable	1,734	439
Decrease (increase) in inventories	-147,194	-3,402
Decrease (increase) in other current assets	-13,735	6,055
Decrease (increase) in other operating assets	-9,669	-14,187
Total changes in operating assets	-219,769	-77,585
Increase (decrease) in financial liabilities held for trading	-1,413	1,560
Increase (decrease) in accounts payable	17,308	-18,376
Increase (decrease) in other payable	-73,602	56,163
Increase (decrease) in provisions	1,263	5,437
Increase (decrease) in other current liabilities	3,889	1,920
Increase (decrease) in other operating liabilities	2,272	-311
Total changes in operating liabilities	-50,283	46,393
Total changes in operating assets and liabilities	-270,052	-31,192
Total adjustments	-160,396	72,226
Cash inflow (outflow) generated from operations	-177,744	70,279
Income taxes refund (paid)	-28,204	-3,438
Net cash flows from (used in) operating activities	-205,948	66,841
Cash flows from (used in) investing activities		
Proceeds from disposal of financial assets at cost	0	0
Acquisition of property, plant and equipment	-48,951	-44,535
Proceeds from disposal of property, plant and equipment	150	12
Decrease in refundable deposits	4,160	97,905

Acquisition of intangible assets	-27	-558
Proceeds from disposal of intangible assets	2	0
Interest received	8,484	9,625
Net cash flows from (used in) investing activities	-36,182	62,449
Cash flows from (used in) financing activities		
Increase in guarantee deposits received	222	73
Cash dividends paid	-19,289	-19,289
Payments to acquire treasury shares	0	0
Interest paid	-50	-37
Change in non-controlling interests	-72,132	-93,705
Net cash flows from (used in) financing activities	-91,249	-112,958
Effect of exchange rate changes on cash and cash equivalents	-25,697	-9,197
Net increase (decrease) in cash and cash equivalents	-359,076	7,135
Cash and cash equivalents at beginning of period	1,874,474	1,867,339
Cash and cash equivalents at end of period	1,515,398	1,874,474
Cash and cash equivalents reported in the statement of financial position	1,515,398	1,874,474