

Provided by: AVerMedia Technologies, Inc.

Financial year: Yearly

Unit: NT\$ thousand

Accounting Title	2017/9/30	2016/12/31	2016/9/30
Balance Sheet			
Current assets			
Total cash and cash equivalents	1,553,637	1,874,474	1,881,675
Total current financial assets at fair value through profit or loss	217,368	234,284	143,223
Total Current investments in debt instrument without active market	0	0	0
Notes receivable, net	2,225	1,645	2,466
Accounts receivable, net	350,325	280,223	319,278
Other receivables, net	8,370	9,263	11,378
Total current tax assets	22,476	23,916	23,597
Total inventories	374,572	289,335	286,609
Total other current assets	34,059	18,952	29,098
Total current assets	2,563,032	2,732,092	2,697,324
Non-current assets			
Total property, plant and equipment	1,608,461	1,645,469	1,658,861
Investment property, net	372,018	375,474	376,850
Total intangible assets	4,236	5,715	5,766
Deferred tax assets	100,777	99,620	103,018
Total other non-current assets	39,798	36,353	35,445
Total non-current assets	2,125,290	2,162,631	2,179,940
Total assets	4,688,322	4,894,723	4,877,264
Current liabilities			
Total short-term borrowings	0	0	0
Total current financial liabilities at fair value through profit or loss	2,415	1,803	32
Total notes payable	0	0	0
Total accounts payable	235,805	229,521	255,301
Total other payables	346,444	417,363	385,791
Current tax liabilities	5,157	21,332	28,305
Total current provisions	3,893	3,305	3,051
Total other current liabilities	9,799	9,263	9,552
Total current liabilities	603,513	682,587	682,032
Non-current liabilities			
Total bonds payable	0	0	0
Total long-term borrowings	0	0	0
Total non-current provisions	20,388	19,496	16,886
Total deferred tax liabilities	3,807	3,477	4,068
Total other non-current liabilities	9,540	9,162	8,777
Total non-current liabilities	33,735	32,135	29,731
Total liabilities	637,248	714,722	711,763

Equity attributable to owners of parent			
Share capital			
Ordinary share	1,928,923	1,928,923	1,928,923
Total share capital	1,928,923	1,928,923	1,928,923
Capital surplus			
Total capital surplus	564,356	573,776	573,776
Retained earnings			
Legal reserve	417,323	512,396	512,396
Special reserve	0	0	0
Total unappropriated retained earnings (accumulated deficit)	-45,663	-95,073	-91,223
Total retained earnings	371,660	417,323	421,173
Other equity interest			
Total other equity interest	7,892	20,254	16,352
Treasury shares	0	0	0
Total equity attributable to owners of parent	2,872,831	2,940,276	2,940,224
Equity attributable to former owner of business combination under common control	0	0	0
Non-controlling interests	1,178,243	1,239,725	1,225,277
Total equity	4,051,074	4,180,001	4,165,501
Total liabilities and equity	4,688,322	4,894,723	4,877,264
Number of share capital awaiting retirement	0	0	0
Equivalent issue shares of advance receipts for ordinary share	0	0	0
Number of shares in entity held by entity and by its subsidiaries	0	0	0

Provided by: AVerMedia Technologies, Inc.

Financial year: Yearly

Unit: NT\$ thousand

Accounting Title	2017/3rd	2016/3rd	2017/01/01To 2017/09/30	2016/01/01To 2016/09/30
Income Statement				
Net sales revenue	725,900	683,100	1,884,628	1,888,306
Total operating revenue	725,900	683,100	1,884,628	1,888,306
Total cost of sales	345,219	345,377	913,344	944,898
Total operating costs	345,219	345,377	913,344	944,898
Gross profit (loss) from operations	380,681	337,723	971,284	943,408
Gross profit (loss) from operations	380,681	337,723	971,284	943,408
Operating expenses				
Total selling expenses	205,481	183,083	582,258	560,839
Total administrative expenses	32,317	26,085	100,067	99,897
Total research and development expenses	115,857	101,725	309,214	302,672
Total operating expenses	353,655	310,893	991,539	963,408
Net operating income (loss)	27,026	26,830	-20,255	-20,000
Non-operating income and expenses				
Total other income	10,883	12,622	32,694	35,209
Other gains and losses, net	-744	-13,196	-11,132	-22,411
Gains (losses) arising from derecognition of financial assets measured at amortised cost	0	0	0	0
Gains (losses) on reclassification of financial assets	0	0	0	0
Finance costs, net	0	9	12	28
Share of profit (loss) of associates and joint ventures accounted for using equity method, net	0	0	0	0
Total non-operating income and expenses	10,139	-583	21,550	12,770
Profit (loss) from continuing operations before tax	37,165	26,247	1,295	-7,230
Total tax expense (income)	6,465	16,108	17,110	30,176
Profit (loss) from continuing operations	30,700	10,139	-15,815	-37,406
Profit (loss) from discontinued operations				
Total profit (loss) from discontinued operations	0	0	0	0
Profit (loss)	30,700	10,139	-15,815	-37,406
Other comprehensive income				
Components of other comprehensive income that will not be reclassified to profit or loss				
Gains (losses) on remeasurements of defined benefit plans	0	0	0	0
Gains (losses) on revaluation	0	0	0	0
Change in fair value of financial liability attributable to change in credit risk of liability	0	0	0	0
Equity related to non-current assets classified as held for sale	0	0	0	0
Gains (losses) from investments in equity instruments	0	0	0	0

Share of other comprehensive income of associates and joint ventures accounted for using equity method, components of other comprehensive income that will not be reclassified to profit or loss	0	0	0	0
Other components of other comprehensive income that will not be reclassified to profit or loss	0	0	0	0
Income tax related to components of other comprehensive income that will not be reclassified to profit or loss	0	0	0	0
Components of other comprehensive income that will be reclassified to profit or loss				
Exchange differences on translation	-2,886	-7,996	-21,690	-10,802
Other comprehensive income, net	-2,886	-7,996	-21,690	-10,802
Total comprehensive income	27,814	2,143	-37,505	-48,208
Profit (loss), attributable to owners of parent	9,233	-20,354	-45,663	-91,223
Profit (loss), attributable to non-controlling interests	21,467	30,493	29,848	53,817
Comprehensive income, attributable to owners of parent	7,390	-24,626	-58,025	-96,537
Comprehensive income, attributable to former owner of business combination under common control	0	0	0	0
Comprehensive income, attributable to non-controlling interests	20,424	26,769	20,520	48,329
Basic earnings per share				
Basic earnings (loss) per share from continuing operations	0.05	-0.1	-0.24	-0.47
Total basic earnings per share	0.05	-0.1	-0.24	-0.47
Diluted earnings per share				
Diluted earnings (loss) per share from continuing operations	0.05	0	0	0
Total diluted earnings per share	0.05	0	0	0

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Accounting Title	2017/01/01T o 2017/09/30	2016/01/01T o 2016/09/30
Statements of Cash Flows		
Cash flows from (used in) operating activities, indirect method		
Profit (loss) from continuing operations before tax	1,295	-7,230
Profit (loss) before tax	1,295	-7,230
Depreciation expense	78,199	79,038
Amortization expense	1,383	2,120
Provision (reversal of provision) for bad debt expense	673	-5,146
Interest expense	12	28
Interest income	-6,459	-6,497
Loss (gain) on disposal of property, plan and equipment	894	326
Property, plan and equipment transferred to expenses	1,774	591
Loss (gain) on disposal of investments	0	0
Impairment loss on non-financial assets	4,382	6,914
Unrealized foreign exchange loss (gain)	3,006	17,543
Total adjustments to reconcile profit (loss)	83,864	94,917
Decrease (increase) in financial assets held for trading	16,916	26,518
Decrease (increase) in notes receivable	-580	-1,151
Decrease (increase) in accounts receivable	-73,692	-46,293
Decrease (increase) in other receivable	2,807	-2,047
Decrease (increase) in inventories	-97,594	-8,221
Decrease (increase) in other current assets	-15,371	-3,957
Decrease (increase) in other operating assets	-5,531	-14,188
Total changes in operating assets	-173,045	-49,339
Increase (decrease) in financial liabilities held for trading	612	-211
Increase (decrease) in accounts payable	12,644	2,199
Increase (decrease) in other payable	-65,049	22,009
Increase (decrease) in provisions	1,476	2,544
Increase (decrease) in other current liabilities	531	2,144
Increase (decrease) in other operating liabilities	423	-626
Total changes in operating liabilities	-49,363	28,059
Total changes in operating assets and liabilities	-222,408	-21,280
Total adjustments	-138,544	73,637
Cash inflow (outflow) generated from operations	-137,249	66,407
Income taxes refund (paid)	-35,772	-996
Net cash flows from (used in) operating activities	-173,021	65,411
Cash flows from (used in) investing activities		
Acquisition of investments in debt instrument without active market	0	0
Proceeds from disposal of financial assets at cost	0	0
Acquisition of property, plant and equipment	-39,545	-31,420

Proceeds from disposal of property, plant and equipment	124	12
Decrease in refundable deposits	277	99,404
Acquisition of intangible assets	-27	-263
Proceeds from disposal of intangible assets	2	0
Interest received	6,325	7,501
Net cash flows from (used in) investing activities	-32,844	75,234
Cash flows from (used in) financing activities		
Increase in guarantee deposits received	238	114
Decrease in guarantee deposits received	0	0
Cash dividends paid	-19,289	-19,289
Payments to acquire treasury shares	0	0
Interest paid	0	0
Change in non-controlling interests	-72,133	-93,705
Net cash flows from (used in) financing activities	-91,184	-112,880
Effect of exchange rate changes on cash and cash equivalents	-23,788	-13,429
Net increase (decrease) in cash and cash equivalents	-320,837	14,336
Cash and cash equivalents at beginning of period	1,874,474	1,867,339
Cash and cash equivalents at end of period	1,553,637	1,881,675
Cash and cash equivalents reported in the statement of financial position	1,553,637	1,881,675
(Non-current) assets (or disposal groups) classified as held for sale, net	0	0
(Non-current) assets (or disposal groups) classified as held for distribution to owners, net	0	0
Other items qualifying for cash and cash equivalents under the definition of IAS 7	0	0