

Provided by: AVerMedia Technologies, Inc.

Financial year: Yearly

Unit: NT\$ thousand

Accounting Title	2017/6/30	2016/12/31	2016/6/30
<b>Balance Sheet</b>			
Current assets			
Total cash and cash equivalents	1,693,575	1,874,474	1,839,954
Total current financial assets at fair value through profit or loss	127,873	234,284	137,651
Total Current investments in debt instrument without active market	0	0	0
Notes receivable, net	3,301	1,645	3,037
Accounts receivable, net	327,891	280,223	328,689
Other receivables, net	7,811	9,263	10,644
Total current tax assets	22,067	23,916	26,968
Total inventories	323,291	289,335	315,027
Total other current assets	36,670	18,952	25,504
Total current assets	2,542,479	2,732,092	2,687,474
Non-current assets			
Total property, plant and equipment	1,622,087	1,645,469	1,675,539
Investment property, net	372,890	375,474	378,226
Total intangible assets	4,603	5,715	6,390
Deferred tax assets	99,283	99,620	102,094
Total other non-current assets	41,076	36,353	21,289
Total non-current assets	2,139,939	2,162,631	2,183,538
Total assets	4,682,418	4,894,723	4,871,012
Current liabilities			
Total short-term borrowings	0	0	0
Total current financial liabilities at fair value through profit or loss	533	1,803	1,124
Total notes payable	0	0	0
Total accounts payable	221,280	229,521	272,326
Total other payables	374,044	417,363	374,998
Current tax liabilities	12,154	21,332	15,766
Total current provisions	3,766	3,305	2,823
Total other current liabilities	8,793	9,263	6,581
Total current liabilities	620,570	682,587	673,618
Non-current liabilities			
Total bonds payable	0	0	0
Total long-term borrowings	0	0	0
Total non-current provisions	20,304	19,496	14,562
Total deferred tax liabilities	3,878	3,477	4,164
Total other non-current liabilities	8,612	9,162	9,107
Total non-current liabilities	32,794	32,135	27,833
Total liabilities	653,364	714,722	701,451
Equity attributable to owners of parent			

Share capital			
Ordinary share	1,928,923	1,928,923	1,928,923
Total share capital	1,928,923	1,928,923	1,928,923
Capital surplus			
Total capital surplus	562,451	573,776	572,457
Retained earnings			
Legal reserve	417,323	512,396	512,396
Special reserve	0	0	0
Total unappropriated retained earnings (accumulated deficit)	-54,896	-95,073	-70,869
Total retained earnings	362,427	417,323	441,527
Other equity interest			
Total other equity interest	9,735	20,254	20,624
Treasury shares	0	0	0
Total equity attributable to owners of parent	2,863,536	2,940,276	2,963,531
Equity attributable to former owner of business combination under common control	0	0	0
Non-controlling interests	1,165,518	1,239,725	1,206,030
Total equity	4,029,054	4,180,001	4,169,561
Total liabilities and equity	4,682,418	4,894,723	4,871,012
Number of share capital awaiting retirement	0	0	0
Equivalent issue shares of advance receipts for ordinary share	0	0	0
Number of shares in entity held by entity and by its subsidiaries	0	0	0

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Accounting Title	2017/2nd	2016/2nd	2017/01/01To 2017/06/30	2016/01/01To 2016/06/30
<b>Income Statement</b>				
Net sales revenue	618,409	662,078	1,158,728	1,205,206
Total operating revenue	618,409	662,078	1,158,728	1,205,206
Total cost of sales	311,861	319,164	568,125	599,521
Total operating costs	311,861	319,164	568,125	599,521
Gross profit (loss) from operations	306,548	342,914	590,603	605,685
Gross profit (loss) from operations	306,548	342,914	590,603	605,685
Operating expenses				
Total selling expenses	191,608	190,048	376,777	377,756
Total administrative expenses	35,912	39,874	67,750	73,812
Total research and development expenses	100,538	108,034	193,357	200,947
Total operating expenses	328,058	337,956	637,884	652,515
Net operating income (loss)	-21,510	4,958	-47,281	-46,830
Non-operating income and expenses				
Total other income	10,931	12,614	21,811	22,587
Other gains and losses, net	9,565	-5,571	-10,388	-9,215
Gains (losses) arising from derecognition of financial assets measured at amortised cost	0	0	0	0
Gains (losses) on reclassification of financial assets	0	0	0	0
Finance costs, net	3	19	12	19
Share of profit (loss) of associates and joint ventures accounted for using equity method, net	0	0	0	0
Total non-operating income and expenses	20,493	7,024	11,411	13,353
Profit (loss) from continuing operations before tax	-1,017	11,982	-35,870	-33,477
Total tax expense (income)	9,701	12,344	10,645	14,068
Profit (loss) from continuing operations	-10,718	-362	-46,515	-47,545
Profit (loss) from discontinued operations				
Total profit (loss) from discontinued operations	0	0	0	0
Profit (loss)	-10,718	-362	-46,515	-47,545
Other comprehensive income				
Components of other comprehensive income that will be reclassified to profit or loss				
Exchange differences on translation	-2,283	3,306	-18,804	-2,806
Other comprehensive income, net	-2,283	3,306	-18,804	-2,806
Total comprehensive income	-13,001	2,944	-65,319	-50,351
Profit (loss), attributable to owners of parent	-17,324	-21,855	-54,896	-70,869
Profit (loss), attributable to former owner of business combination under common control	0	0	0	0
Profit (loss), attributable to non-controlling interests	6,606	21,493	8,381	23,324
Comprehensive income, attributable to owners of parent	-18,982	-19,698	-65,415	-71,911
Comprehensive income, attributable to non-controlling interests	5,981	22,642	96	21,560
Basic earnings per share				

Basic earnings (loss) per share from continuing operations	-0.09	-0.12	-0.28	-0.37
Total basic earnings per share	-0.09	-0.12	-0.28	-0.37
Diluted earnings per share				
Diluted earnings (loss) per share from continuing operations	-0.09	-0.12	-0.28	-0.37
Total diluted earnings per share	-0.09	-0.12	-0.28	-0.37

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Accounting Title	2017/01/01To 2017/06/30	2016/01/01To 2016/06/30
<b>Statements of Cash Flows</b>		
Cash flows from (used in) operating activities, indirect method		
Profit (loss) from continuing operations before tax	-35,870	-33,477
Profit (loss) before tax	-35,870	-33,477
Depreciation expense	51,989	52,894
Amortization expense	928	1,611
Provision (reversal of provision) for bad debt expense	308	-5,382
Interest expense	12	19
Interest income	-4,311	-4,900
Loss (gain) on disposal of property, plan and equipment	606	326
Property, plan and equipment transferred to expenses	1,182	0
Loss (gain) on disposal of non-current assets classified as held for sale	0	0
Impairment loss on non-financial assets	4,164	8,922
Reversal of impairment loss on non-financial assets	0	0
Unrealized foreign exchange loss (gain)	4,969	4,568
Total adjustments to reconcile profit (loss)	59,847	58,058
Decrease (increase) in financial assets held for trading	106,411	32,090
Decrease (increase) in notes receivable	-1,656	-1,722
Decrease (increase) in accounts receivable	-49,661	-47,271
Decrease (increase) in other receivable	1,040	347
Decrease (increase) in inventories	-46,395	-34,141
Decrease (increase) in other current assets	-17,983	-363
Decrease (increase) in other operating assets	-5,404	0
Total changes in operating assets	-13,648	-51,060
Increase (decrease) in financial liabilities held for trading	-1,270	881
Increase (decrease) in accounts payable	-1,511	19,555
Increase (decrease) in other payable	-96,772	-19,611
Increase (decrease) in provisions	1,268	-13
Increase (decrease) in other current liabilities	-466	-858
Increase (decrease) in other operating liabilities	-305	-422
Total changes in operating liabilities	-99,056	-468
Total changes in operating assets and liabilities	-112,704	-51,528
Total adjustments	-52,857	6,530
Cash inflow (outflow) generated from operations	-88,727	-26,947
Income taxes refund (paid)	-20,065	959
Net cash flows from (used in) operating activities	-108,792	-25,988
Cash flows from (used in) investing activities		
Acquisition of investments in debt instrument without active market	0	0
Proceeds from disposal of financial assets at cost	0	0
Acquisition of property, plant and equipment	-27,290	-20,693

Proceeds from disposal of property, plant and equipment	0	12
Decrease in refundable deposits	-520	99,963
Acquisition of intangible assets	-27	0
Proceeds from disposal of intangible assets	3	0
Interest received	4,655	5,501
Net cash flows from (used in) investing activities	-23,179	84,783
Cash flows from (used in) financing activities		
Increase in guarantee deposits received	5	119
Decrease in guarantee deposits received	0	0
Payments to acquire treasury shares	0	0
Interest paid	0	0
Change in non-controlling interests	-26,660	-78,166
Net cash flows from (used in) financing activities	-26,655	-78,047
Effect of exchange rate changes on cash and cash equivalents	-22,273	-8,133
Net increase (decrease) in cash and cash equivalents	-180,899	-27,385
Cash and cash equivalents at beginning of period	1,874,474	1,867,339
Cash and cash equivalents at end of period	1,693,575	1,839,954
Cash and cash equivalents reported in the statement of financial position	1,693,575	1,839,954
(Non-current) assets (or disposal groups) classified as held for sale, net	0	0
(Non-current) assets (or disposal groups) classified as held for distribution to owners, net	0	0
Other items qualifying for cash and cash equivalents under the definition of IAS 7	0	0