

Provided by: AVerMedia Technologies, Inc.

Financial year: Yearly

Unit: NT\$ thousand

Accounting Title	2017/3/31	2016/12/31	2016/3/31
Balance Sheet			
Current assets			
Total cash and cash equivalents	1,728,875	1,874,474	1,789,572
Total current financial assets at fair value through profit or loss	165,247	234,284	108,351
Total Current investments in debt instrument without active market	0	0	0
Notes receivable, net	1,405	1,645	3,520
Accounts receivable, net	257,583	280,223	275,782
Other receivables, net	7,816	9,263	9,928
Total current tax assets	22,836	23,916	28,027
Total inventories	323,898	289,335	301,596
Total other current assets	28,075	18,952	26,915
Total current assets	2,535,735	2,732,092	2,543,691
Non-current assets			
Total property, plant and equipment	1,630,528	1,645,469	1,718,423
Investment property, net	374,098	375,474	352,174
Total intangible assets	5,024	5,715	6,660
Deferred tax assets	101,313	99,620	101,657
Total other non-current assets	44,700	36,353	120,595
Total non-current assets	2,155,663	2,162,631	2,299,509
Total assets	4,691,398	4,894,723	4,843,200
Current liabilities			
Total short-term borrowings	0	0	0
Total current financial liabilities at fair value through profit or loss	44	1,803	378
Total notes payable	0	0	0
Total accounts payable	215,311	229,521	256,192
Total other payables	288,824	417,363	276,820
Current tax liabilities	24,569	21,332	3,125
Total current provisions	6,370	3,305	2,723
Total other current liabilities	8,157	9,263	9,861
Total current liabilities	543,275	682,587	549,099
Non-current liabilities			
Total non-current provisions	20,353	19,496	12,421
Total deferred tax liabilities	3,425	3,477	4,457
Total other non-current liabilities	8,913	9,162	9,268
Total non-current liabilities	32,691	32,135	26,146
Total liabilities	575,966	714,722	575,245
Equity attributable to owners of parent			
Share capital			
Ordinary share	1,928,923	1,928,923	1,928,923
Total share capital	1,928,923	1,928,923	1,928,923
Capital surplus			

Total capital surplus	577,590	573,776	555,483
Retained earnings			
Legal reserve	512,396	512,396	693,187
Special reserve	0	0	0
Total unappropriated retained earnings (accumulated deficit)	-132,645	-95,073	-229,805
Total retained earnings	379,751	417,323	463,382
Other equity interest			
Total other equity interest	11,393	20,254	18,467
Treasury shares	0	0	0
Total equity attributable to owners of parent	2,897,657	2,940,276	2,966,255
Equity attributable to former owner of business combination under common control	0	0	0
Non-controlling interests	1,217,775	1,239,725	1,301,700
Total equity	4,115,432	4,180,001	4,267,955
Total liabilities and equity	4,691,398	4,894,723	4,843,200
Number of share capital awaiting retirement	0	0	0
Equivalent issue shares of advance receipts for ordinary share	0	0	0
Number of shares in entity held by entity and by its subsidiaries	0	0	0

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Accounting Title	2017/01/01To 2017/03/31	2016/01/01To 2016/03/31
Income Statement		
Total sales revenue	540,319	543,128
Net sales revenue	540,319	543,128
Total operating revenue	540,319	543,128
Total cost of sales	256,264	280,357
Total operating costs	256,264	280,357
Gross profit (loss) from operations	284,055	262,771
Gross profit (loss) from operations	284,055	262,771
Operating expenses		
Total selling expenses	185,169	187,708
Total administrative expenses	31,838	33,938
Total research and development expenses	92,819	92,913
Total operating expenses	309,826	314,559
Net operating income (loss)	-25,771	-51,788
Non-operating income and expenses		
Total other income	10,880	9,973
Other gains and losses, net	-19,953	-3,644
Gains (losses) arising from derecognition of financial assets measured at amortised cost	0	0
Gains (losses) on reclassification of financial assets	0	0
Finance costs, net	9	0
Share of profit (loss) of associates and joint ventures accounted for using equity method, net	0	0
Total non-operating income and expenses	-9,082	6,329
Profit (loss) from continuing operations before tax	-34,853	-45,459
Total tax expense (income)	944	1,724
Profit (loss) from continuing operations	-35,797	-47,183
Profit (loss) from discontinued operations		
Total profit (loss) from discontinued operations	0	0
Profit (loss)	-35,797	-47,183
Other comprehensive income		
Components of other comprehensive income that will be reclassified to profit or loss		
Exchange differences on translation	-16,521	-6,112
Other comprehensive income, net	-16,521	-6,112
Total comprehensive income	-52,318	-53,295
Profit (loss), attributable to owners of parent	-37,572	-49,014
Profit (loss), attributable to non-controlling interests	1,775	1,831
Comprehensive income, attributable to owners of parent	-46,433	-52,213
Comprehensive income, attributable to non-controlling interests	-5,885	-1,082
Basic earnings per share		

Basic earnings (loss) per share from continuing operations	-0.19	-0.25
Total basic earnings per share	-0.19	-0.25
Diluted earnings per share		
Diluted earnings (loss) per share from continuing operations	-0.19	-0.25
Total diluted earnings per share	-0.19	-0.25

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Accounting Title	2017/01/01To 2017/03/31	2016/01/01To 2016/03/31
Statements of Cash Flows		
Cash flows from (used in) operating activities, indirect method		
Profit (loss) from continuing operations before tax	-34,853	-45,459
Profit (loss) before tax	-34,853	-45,459
Depreciation expense	25,790	26,560
Amortization expense	465	1,067
Provision (reversal of provision) for bad debt expense	397	-953
Interest expense	9	0
Interest income	-1,760	-2,490
Property, plan and equipment transferred to expenses	591	0
Impairment loss on non-financial assets	2,235	2,836
Unrealized foreign exchange loss (gain)	19,776	3,849
Total adjustments to reconcile profit (loss)	47,503	30,869
Decrease (increase) in financial assets held for trading	69,037	61,390
Decrease (increase) in notes receivable	240	-2,205
Decrease (increase) in accounts receivable	8,330	-2,406
Decrease (increase) in other receivable	-1,032	2,819
Decrease (increase) in inventories	-46,996	-15,269
Decrease (increase) in other current assets	-9,535	-1,818
Total changes in operating assets	20,044	42,511
Increase (decrease) in financial liabilities held for trading	-1,759	135
Increase (decrease) in accounts payable	-886	3,431
Increase (decrease) in other payable	-123,700	-87,930
Increase (decrease) in other financial liabilities	3,930	-2,234
Increase (decrease) in other current liabilities	-1,073	2,467
Increase (decrease) in other operating liabilities	11	-215
Total changes in operating liabilities	-123,477	-84,346
Total changes in operating assets and liabilities	-103,433	-41,835
Total adjustments	-55,930	-10,966
Cash inflow (outflow) generated from operations	-90,783	-56,425
Income taxes refund (paid)	-1,278	151
Net cash flows from (used in) operating activities	-92,061	-56,274
Cash flows from (used in) investing activities		
Acquisition of property, plant and equipment	-9,849	-12,413
Decrease in refundable deposits	-417	657
Increase in other non-current assets	-8,703	0
Interest received	2,013	2,465
Net cash flows from (used in) investing activities	-16,956	-9,291
Cash flows from (used in) financing activities		
Increase in guarantee deposits received	5	86

Change in non-controlling interests	-12,251	-5,453
Net cash flows from (used in) financing activities	-12,246	-5,367
Effect of exchange rate changes on cash and cash equivalents	-24,336	-6,835
Net increase (decrease) in cash and cash equivalents	-145,599	-77,767
Cash and cash equivalents at beginning of period	1,874,474	1,867,339
Cash and cash equivalents at end of period	1,728,875	1,789,572
Cash and cash equivalents reported in the statement of financial position	1,728,875	1,789,572