

Provided by: AVerMedia Technologies, Inc.

Financial year: Yearly

Unit: NT\$ thousand

Accounting Title	2016/9/30	2015/12/31	2015/9/30
Balance Sheet			
Current assets			
Total cash and cash equivalents	1,881,675	1,867,339	1,809,068
Total current financial assets at fair value through profit or loss	143,223	169,741	221,969
Total Current investments in debt instrument without active market	0	0	0
Notes receivable, net	2,466	1,315	2,934
Accounts receivable, net	319,278	274,721	301,174
Other receivables, net	11,378	11,348	13,667
Total current tax assets	23,597	28,261	22,711
Total inventories	286,609	290,657	302,821
Total other current assets	29,098	25,128	28,980
Total current assets	2,697,324	2,668,510	2,703,324
Non-current assets			
Total property, plant and equipment	1,658,861	1,736,684	1,760,807
Investment property, net	376,850	353,232	354,290
Total intangible assets	5,766	7,795	10,601
Deferred tax assets	103,018	101,518	98,509
Total other non-current assets	35,445	121,252	123,102
Total non-current assets	2,179,940	2,320,481	2,347,309
Total assets	4,877,264	4,988,991	5,050,633
Current liabilities			
Total short-term borrowings	0	0	0
Total current financial liabilities at fair value through profit or loss	32	243	3,487
Total notes payable	0	0	0
Total accounts payable	255,301	252,153	268,377
Total other payables	385,791	370,224	340,853
Current tax liabilities	28,305	56	141
Total current provisions	3,051	3,056	3,186
Total other current liabilities	9,552	7,368	7,249
Total current liabilities	682,032	633,100	623,293
Non-current liabilities			
Total bonds payable	0	0	0
Total long-term borrowings	0	0	0
Total non-current provisions	16,886	14,305	13,832
Total deferred tax liabilities	4,068	5,398	1,514
Total other non-current liabilities	8,777	9,485	9,046
Total non-current liabilities	29,731	29,188	24,392
Total liabilities	711,763	662,288	647,685
Equity attributable to owners of parent			
Share capital			

Ordinary share	1,928,923	1,928,923	1,991,653
Total share capital	1,928,923	1,928,923	1,991,653
Capital surplus			
Total capital surplus	573,776	551,011	562,818
Retained earnings			
Legal reserve	512,396	693,187	693,187
Special reserve	0	0	0
Total unappropriated retained earnings (accumulated deficit)	-91,223	-180,791	-112,172
Total retained earnings	421,173	512,396	581,015
Other equity interest			
Total other equity interest	16,352	21,666	20,518
Treasury shares	0	0	-81,636
Total equity attributable to owners of parent	2,940,224	3,013,996	3,074,368
Equity attributable to former owner of business combination under c	0	0	0
Non-controlling interests	1,225,277	1,312,707	1,328,580
Total equity	4,165,501	4,326,703	4,402,948
Total liabilities and equity	4,877,264	4,988,991	5,050,633
Number of share capital awaiting retirement	0	0	0
Equivalent issue shares of advance receipts for ordinary share	0	0	0
Number of shares in entity held by entity and by its subsidiaries	0	0	6,273,000

provided by: AVerMedia Technologies,
Inc.

Financial year: Yearly

Accounting Title	2016/3rd	2015/3rd	2016/01/01To 2016/09/30	2015/01/01To 2015/09/30
Income Statement				
Net sales revenue	683,100	621,675	1,888,306	1,678,597
Total operating revenue	683,100	621,675	1,888,306	1,678,597
Total cost of sales	345,377	356,653	944,898	928,762
Total operating costs	345,377	356,653	944,898	928,762
Gross profit (loss) from operations	337,723	265,022	943,408	749,835
Gross profit (loss) from operations	337,723	265,022	943,408	749,835
Operating expenses				
Total selling expenses	183,083	190,009	560,839	559,859
Total administrative expenses	26,085	33,461	99,897	106,507
Total research and development expenses	101,725	108,778	302,672	330,159
Total operating expenses	310,893	332,248	963,408	996,525
Net operating income (loss)	26,830	-67,226	-20,000	-246,690
Non-operating income and expenses				
Total other income	12,622	10,879	35,209	29,893
Other gains and losses, net	-13,196	20,273	-22,411	2,692
Gains (losses) arising from derecognition of financial assets measured at amortised cost	0	0	0	0
Gains (losses) on reclassification of financial assets	0	0	0	0
Finance costs, net	9	0	28	21
Share of profit (loss) of associates and joint ventures accounted for using equity method, net	0	0	0	0
Total non-operating income and expenses	-583	31,152	12,770	32,564
Profit (loss) from continuing operations before tax	26,247	-36,074	-7,230	-214,126
Total tax expense (income)	16,108	5,485	30,176	1,238
Profit (loss) from continuing operations	10,139	-41,559	-37,406	-215,364
Profit (loss) from discontinued operations				
Total profit (loss) from discontinued operations	0	0	0	0
Profit (loss)	10,139	-41,559	-37,406	-215,364
Other comprehensive income				
Components of other comprehensive income that will not be reclassified to profit or loss				
Gains (losses) on remeasurements of defined benefit plans	0	0	0	0
Gains (losses) on revaluation	0	0	0	0
Change in fair value of financial liability attributable to change in credit risk of liability	0	0	0	0
Equity related to non-current assets classified as held for sale	0	0	0	0
Gains (losses) from investments in equity instruments	0	0	0	0

Share of other comprehensive income of associates and joint ventures accounted for using equity method, components of other comprehensive income that will not be reclassified to profit or loss	0	0	0	0
Other components of other comprehensive income that will not be reclassified to profit or loss	0	0	0	0
Income tax related to components of other comprehensive income that will not be reclassified to profit or loss	0	0	0	0
Components of other comprehensive income that will be reclassified to profit or loss				
Exchange differences on translation	-7,996	15,983	-10,802	11,971
Other comprehensive income, net	-7,996	15,983	-10,802	11,971
Total comprehensive income	2,143	-25,576	-48,208	-203,393
Profit (loss), attributable to owners of parent	-20,354	-52,183	-91,223	-204,327
Profit (loss), attributable to non-controlling interests	30,493	10,624	53,817	-11,037
Comprehensive income, attributable to owners of parent	-24,626	-45,126	-96,537	-198,445
Comprehensive income, attributable to former owner of business combination under common control	0	0	0	0
Comprehensive income, attributable to non-controlling interests	26,769	19,550	48,329	-4,948
Basic earnings per share				
Basic earnings (loss) per share from continuing operations	-0.1	-0.27	-0.47	-1.04
Total basic earnings per share	-0.1	-0.27	-0.47	-1.04
Diluted earnings per share				
Diluted earnings (loss) per share from continuing operations	-0.1	-0.27	-0.47	-1.04
Total diluted earnings per share	-0.1	-0.27	-0.47	-1.04

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Accounting Title	2016/01/01To 2016/09/30	2015/01/01To 2015/09/30
Statements of Cash Flows		
Cash flows from (used in) operating activities, indirect method		
Profit (loss) from continuing operations before tax	-7,230	-214,126
Profit (loss) before tax	-7,230	-214,126
Depreciation expense	79,038	95,181
Amortization expense	2,120	8,466
Provision (reversal of provision) for bad debt expense	-5,146	-1,137
Interest expense	28	21
Interest income	-6,497	-10,363
Loss (gain) on disposal of property, plan and equipment	326	-53
Property, plan and equipment transferred to expenses	591	5,135
Loss (gain) on disposal of investments	0	-2,303
Impairment loss on non-financial assets	6,914	6,424
Unrealized foreign exchange loss (gain)	17,543	-6,841
Total adjustments to reconcile profit (loss)	94,917	94,530
Decrease (increase) in financial assets held for trading	26,518	114,043
Decrease (increase) in notes receivable	-1,151	2,935
Decrease (increase) in accounts receivable	-46,293	-46,094
Decrease (increase) in other receivable	-2,047	-1,899
Decrease (increase) in inventories	-8,221	6,928
Decrease (increase) in other current assets	-3,957	-5,444
Decrease (increase) in other operating assets	-14,188	0
Total changes in operating assets	-49,339	70,469
Increase (decrease) in financial liabilities held for trading	-211	3,306
Increase (decrease) in accounts payable	2,199	-21,831
Increase (decrease) in other payable	22,037	-23,816
Increase (decrease) in provisions	2,544	2,048
Increase (decrease) in other current liabilities	2,144	-4,374
Increase (decrease) in other operating liabilities	-626	-265
Total changes in operating liabilities	28,087	-44,932
Total changes in operating assets and liabilities	-21,252	25,537
Total adjustments	73,665	120,067
Cash inflow (outflow) generated from operations	66,435	-94,059
Income taxes refund (paid)	-996	-20,003
Net cash flows from (used in) operating activities	65,439	-114,062
Cash flows from (used in) investing activities		
Acquisition of investments in debt instrument without active market	0	0
Proceeds from disposal of financial assets at cost	0	2,303
Acquisition of property, plant and equipment	-31,420	-25,394
Proceeds from disposal of property, plant and equipment	12	1,260

Decrease in refundable deposits	99,404	529
Acquisition of intangible assets	-263	-709
Interest received	7,501	10,396
Net cash flows from (used in) investing activities	75,234	-11,615
Cash flows from (used in) financing activities		
Increase in guarantee deposits received	114	13
Decrease in guarantee deposits received	0	0
Cash dividends paid	-19,289	-19,671
Payments to acquire treasury shares	0	-39,268
Interest paid	-28	-21
Change in non-controlling interests	-93,705	-107,006
Net cash flows from (used in) financing activities	-112,908	-165,953
Effect of exchange rate changes on cash and cash equivalents	-13,429	9,099
Net increase (decrease) in cash and cash equivalents	14,336	-282,531
Cash and cash equivalents at beginning of period	1,867,339	2,091,599
Cash and cash equivalents at end of period	1,881,675	1,809,068
Cash and cash equivalents reported in the statement of financial position	1,881,675	1,809,068
Other items qualifying for cash and cash equivalents under the definition of IAS 7	0	0