

Provided by: AVerMedia Technologies, Inc.

Financial year: Yearly

Unit: NT\$ thousand

Accounting Title	2016/6/30	2015/12/31	2015/6/30
<b>Balance Sheet</b>			
Current assets			
Total cash and cash equivalents	1,839,954	1,867,339	1,899,916
Total current financial assets at fair value through profit or loss	137,651	169,741	238,901
Total Current investments in debt instrument without active market	0	0	0
Notes receivable, net	3,037	1,315	3,454
Accounts receivable, net	328,689	274,721	222,159
Other receivables, net	10,644	11,348	10,159
Total current tax assets	26,968	28,261	19,462
Total inventories	315,027	290,657	328,442
Total other current assets	25,504	25,128	27,520
Total current assets	2,687,474	2,668,510	2,750,013
Non-current assets			
Total property, plant and equipment	1,675,539	1,736,684	1,783,128
Investment property, net	378,226	353,232	355,377
Total intangible assets	6,390	7,795	11,870
Deferred tax assets	102,094	101,518	97,054
Total other non-current assets	21,289	121,252	125,058
Total non-current assets	2,183,538	2,320,481	2,372,487
Total assets	4,871,012	4,988,991	5,122,500
Current liabilities			
Total short-term borrowings	0	0	0
Total current financial liabilities at fair value through profit or loss	1,124	243	901
Total notes payable	0	0	0
Total accounts payable	272,326	252,153	234,639
Total other payables	374,998	370,224	370,918
Current tax liabilities	15,766	56	248
Total current provisions	2,823	3,056	3,018
Total other current liabilities	6,581	7,368	8,296
Total current liabilities	673,618	633,100	618,020
Non-current liabilities			
Total bonds payable	0	0	0
Total long-term borrowings	0	0	0
Total non-current provisions	14,562	14,305	13,402
Total deferred tax liabilities	4,164	5,398	74
Total other non-current liabilities	9,107	9,485	8,903
Total non-current liabilities	27,833	29,188	22,379
Total liabilities	701,451	662,288	640,399
Equity attributable to owners of parent			
Share capital			

Ordinary share	1,928,923	1,928,923	1,991,653
Total share capital	1,928,923	1,928,923	1,991,653
Capital surplus			
Total capital surplus	572,457	551,011	560,901
Retained earnings			
Legal reserve	512,396	693,187	693,187
Special reserve	0	0	0
Total unappropriated retained earnings (accumulated deficit)	-70,869	-180,791	-59,989
Total retained earnings	441,527	512,396	633,198
Other equity interest			
Total other equity interest	20,624	21,666	13,461
Treasury shares	0	0	-42,368
Total equity attributable to owners of parent	2,963,531	3,013,996	3,156,845
Equity attributable to former owner of business combination under c	0	0	0
Non-controlling interests	1,206,030	1,312,707	1,325,256
Total equity	4,169,561	4,326,703	4,482,101
Total liabilities and equity	4,871,012	4,988,991	5,122,500
Number of share capital awaiting retirement	0	0	0
Equivalent issue shares of advance receipts for ordinary share	0	0	0
Number of shares in entity held by entity and by its subsidiaries	0	0	2,451,000

Provided by: AVerMedia Technologies, Inc.

Financial year: Yearly

Unit: NT\$ thousand

Accounting Title	2016/2nd	2015/2nd	2016/01/01 To 2016/06/30	2015/01/01 To 2015/06/30
<b>Income Statement</b>				
Net sales revenue	662,078	548,186	1,205,206	1,056,922
Total operating revenue	662,078	548,186	1,205,206	1,056,922
Total cost of sales	319,164	298,241	599,521	572,109
Total operating costs	319,164	298,241	599,521	572,109
Gross profit (loss) from operations	342,914	249,945	605,685	484,813
Gross profit (loss) from operations	342,914	249,945	605,685	484,813
Operating expenses				
Total selling expenses	190,048	183,962	377,756	369,850
Total administrative expenses	39,874	35,935	73,812	73,046
Total research and development expenses	108,034	111,513	200,947	221,381
Total operating expenses	337,956	331,410	652,515	664,277
Net operating income (loss)	4,958	-81,465	-46,830	-179,464
Non-operating income and expenses				
Total other income	12,614	9,617	22,587	19,014
Other gains and losses, net	-5,389	363	-9,033	-17,581
Gains (losses) arising from derecognition of financial assets measured at amortised cost	0	0	0	0
Gains (losses) on reclassification of financial assets	0	0	0	0
Finance costs, net	201	20	201	21
Share of profit (loss) of associates and joint ventures accounted for using equity method, net	0	0	0	0
Total non-operating income and expenses	7,024	9,960	13,353	1,412
Profit (loss) from continuing operations before tax	11,982	-71,505	-33,477	-178,052
Total tax expense (income)	12,344	-2,450	14,068	-4,247
Profit (loss) from continuing operations	-362	-69,055	-47,545	-173,805
Profit (loss) from discontinued operations				
Total profit (loss) from discontinued operations	0	0	0	0
Profit (loss)	-362	-69,055	-47,545	-173,805
Other comprehensive income				
Components of other comprehensive income that will be reclassified to profit or loss				
Exchange differences on translation	3,306	-5,952	-2,806	-4,012
Other comprehensive income, net	3,306	-5,952	-2,806	-4,012
Total comprehensive income	2,944	-75,007	-50,351	-177,817
Profit (loss), attributable to owners of parent	-21,855	-69,656	-70,869	-152,144
Profit (loss), attributable to former owner of business combination under common control	0	0	0	0
Profit (loss), attributable to non-controlling interests	21,493	601	23,324	-21,661
Comprehensive income, attributable to owners of parent	-19,698	-72,726	-71,911	-153,319
Comprehensive income, attributable to non-controlling interests	22,642	-2,281	21,560	-24,498

Basic earnings per share				
Basic earnings (loss) per share from continuing operations	-0.12	-0.35	-0.37	-0.77
Total basic earnings per share	-0.12	-0.35	-0.37	-0.77
Diluted earnings per share				
Diluted earnings (loss) per share from continuing operations	-0.12	-0.35	-0.37	-0.77
Total diluted earnings per share	-0.12	-0.35	-0.37	-0.77

Provided by: AVerMedia Technologies, Inc.

Financial year: Yearly

Unit: NT\$ thousand

Accounting Title	2016/01/01To 2016/06/30	2015/01/01To 2015/06/30
<b>Statements of Cash Flows</b>		
Cash flows from (used in) operating activities, indirect method		
Profit (loss) from continuing operations before tax	-33,477	-178,052
Profit (loss) before tax	-33,477	-178,052
Depreciation expense	52,894	63,915
Amortization expense	1,611	6,205
Provision (reversal of provision) for bad debt expense	-5,382	-1,375
Interest expense	201	21
Interest income	-4,900	-7,099
Loss (gain) on disposal of property, plan and equipment	326	1
Property, plan and equipment transferred to expenses	0	3,462
Loss (gain) on disposal of non-current assets classified as held for sale	0	-2,303
Impairment loss on non-financial assets	8,922	7,803
Reversal of impairment loss on non-financial assets	0	0
Unrealized foreign exchange loss (gain)	4,568	11,231
Total adjustments to reconcile profit (loss)	58,240	81,861
Decrease (increase) in financial assets held for trading	32,090	97,111
Decrease (increase) in notes receivable	-1,722	2,415
Decrease (increase) in accounts receivable	-47,271	13,651
Decrease (increase) in other receivable	347	-2,536
Decrease (increase) in inventories	-34,141	-29,957
Decrease (increase) in other current assets	-363	-4,583
Total changes in operating assets	-51,060	76,101
Increase (decrease) in financial liabilities held for trading	881	720
Increase (decrease) in accounts payable	19,555	-35,680
Increase (decrease) in other payable	-19,592	-41,454
Increase (decrease) in provisions	-13	1,520
Increase (decrease) in other current liabilities	-858	-3,224
Increase (decrease) in other operating liabilities	-422	-256
Total changes in operating liabilities	-449	-78,374
Total changes in operating assets and liabilities	-51,509	-2,273
Total adjustments	6,731	79,588
Cash inflow (outflow) generated from operations	-26,746	-98,464
Income taxes refund (paid)	959	-11,961
Net cash flows from (used in) operating activities	-25,787	-110,425
Cash flows from (used in) investing activities		
Acquisition of investments in debt instrument without active market	0	0
Proceeds from disposal of financial assets at cost	0	2,303
Acquisition of property, plant and equipment	-20,693	-19,274

Proceeds from disposal of property, plant and equipment	12	1,052
Decrease in refundable deposits	99,963	238
Interest received	5,501	7,220
Net cash flows from (used in) investing activities	84,783	-8,461
Cash flows from (used in) financing activities		
Increase in guarantee deposits received	119	0
Decrease in guarantee deposits received	0	-15
Payments to acquire treasury shares	0	0
Interest paid	-201	-21
Change in non-controlling interests	-78,166	-60,906
Net cash flows from (used in) financing activities	-78,248	-60,942
Effect of exchange rate changes on cash and cash equivalents	-8,133	-11,855
Net increase (decrease) in cash and cash equivalents	-27,385	-191,683
Cash and cash equivalents at beginning of period	1,867,339	2,091,599
Cash and cash equivalents at end of period	1,839,954	1,899,916
Cash and cash equivalents reported in the statement of financial position	1,839,954	1,899,916
Other items qualifying for cash and cash equivalents under the definition of IAS 7	0	0