

Provided by: AVerMedia Technologies, Inc.

Financial year: Yearly

Unit: NT\$ thousand

Accounting Title	2016/3/31	2015/12/31	2015/3/31
Balance Sheet			
Current assets			
Total cash and cash equivalents	1,789,572	1,867,339	2,008,442
Total current financial assets at fair value through profit or loss	108,351	169,741	248,009
Total Current investments in debt instrument without active market	0	0	0
Notes receivable, net	3,520	1,315	1,903
Accounts receivable, net	275,782	274,721	217,386
Other receivables, net	9,928	11,348	13,455
Total current tax assets	28,027	28,261	17,760
Total inventories	301,596	290,657	341,306
Total other current assets	26,915	25,128	28,730
Total current assets	2,543,691	2,668,510	2,876,991
Non-current assets			
Total property, plant and equipment	1,718,423	1,736,684	1,802,252
Investment property, net	352,174	353,232	356,523
Total intangible assets	6,660	7,795	14,971
Deferred tax assets	101,657	101,518	96,371
Total other non-current assets	120,595	121,252	126,286
Total non-current assets	2,299,509	2,320,481	2,396,403
Total assets	4,843,200	4,988,991	5,273,394
Current liabilities			
Total short-term borrowings	0	0	0
Total current financial liabilities at fair value through profit or loss	378	243	49
Total notes payable	0	0	0
Total accounts payable	256,192	252,153	254,551
Total other payables	276,820	370,224	309,083
Current tax liabilities	3,125	56	7,377
Total current provisions	2,723	3,056	2,877
Total other current liabilities	9,861	7,368	10,641
Total current liabilities	549,099	633,100	584,578
Non-current liabilities			
Total bonds payable	0	0	0
Total long-term borrowings	0	0	0
Total non-current provisions	12,421	14,305	12,464
Total deferred tax liabilities	4,457	5,398	76
Total other non-current liabilities	9,268	9,485	6,800
Total non-current liabilities	26,146	29,188	19,340
Total liabilities	575,245	662,288	603,918
Equity attributable to owners of parent			
Share capital			

Ordinary share	1,928,923	1,928,923	1,991,653
Total share capital	1,928,923	1,928,923	1,991,653
Capital surplus			
Total capital surplus	555,483	551,011	567,668
Retained earnings			
Legal reserve	693,187	693,187	693,187
Special reserve	0	0	508
Total unappropriated retained earnings (accumulated deficit)	-229,805	-180,791	9,159
Total retained earnings	463,382	512,396	702,854
Other equity interest			
Total other equity interest	18,467	21,666	16,531
Treasury shares	0	0	-42,368
Total equity attributable to owners of parent	2,966,255	3,013,996	3,236,338
Equity attributable to former owner of business combination under common control	0	0	0
Non-controlling interests	1,301,700	1,312,707	1,433,138
Total equity	4,267,955	4,326,703	4,669,476
Total liabilities and equity	4,843,200	4,988,991	5,273,394
Number of share capital awaiting retirement	0	0	0
Equivalent issue shares of advance receipts for ordinary share	0	0	0
Number of shares in entity held by entity and by its subsidiaries	0	0	2,451,000

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Accounting Title	2016/01/01To 2016/03/31	2015/01/01To 2015/03/31
Income Statement		
Total sales revenue	543,128	508,736
Net sales revenue	543,128	508,736
Total operating revenue	543,128	508,736
Total cost of sales	280,357	273,868
Total operating costs	280,357	273,868
Gross profit (loss) from operations	262,771	234,868
Gross profit (loss) from operations	262,771	234,868
Operating expenses		
Total selling expenses	187,708	185,888
Total administrative expenses	33,938	37,111
Total research and development expenses	92,913	109,868
Total operating expenses	314,559	332,867
Net operating income (loss)	-51,788	-97,999
Non-operating income and expenses		
Total other income	9,973	9,397
Other gains and losses, net	-3,644	-17,944
Finance costs, net	0	1
Total non-operating income and expenses	6,329	-8,548
Profit (loss) from continuing operations before tax	-45,459	-106,547
Total tax expense (income)	1,724	-1,797
Profit (loss) from continuing operations	-47,183	-104,750
Profit (loss)	-47,183	-104,750
Other comprehensive income		
Components of other comprehensive income that will not be reclassified to profit or loss		
Gains (losses) on remeasurements of defined benefit plans	0	0
Gains (losses) on revaluation	0	0
Change in fair value of financial liability attributable to change in credit risk	0	0
Equity related to non-current assets classified as held for sale	0	0
Gains (losses) from investments in equity instruments	0	0
Share of other comprehensive income of associates and joint ventures	0	0
Other components of other comprehensive income that will not be reclassified to profit or loss	0	0
Income tax related to components of other comprehensive income	0	0
Components of other comprehensive income that will be reclassified to profit or loss		
Exchange differences on translation	-6,112	1,940
Other comprehensive income, net	-6,112	1,940
Total comprehensive income	-53,295	-102,810
Profit (loss), attributable to owners of parent	-49,014	-82,488
Profit (loss), attributable to non-controlling interests	1,831	-22,262

Comprehensive income, attributable to owners of parent	-52,213	-80,593
Comprehensive income, attributable to non-controlling interest	-1,082	-22,217
Basic earnings per share		
Basic earnings (loss) per share from continuing operations	-0.25	-0.42
Total basic earnings per share	-0.25	-0.42
Diluted earnings per share		
Diluted earnings (loss) per share from continuing operations	-0.25	-0.42
Total diluted earnings per share	-0.25	-0.42

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Accounting Title	2016/01/01To 2016/03/31	2015/01/01To 2015/03/31
Statements of Cash Flows		
Cash flows from (used in) operating activities, indirect method		
Profit (loss) from continuing operations before tax	-45,459	-106,547
Profit (loss) before tax	-45,459	-106,547
Depreciation expense	26,560	31,939
Amortization expense	1,067	3,168
Provision (reversal of provision) for bad debt expense	-953	-1,576
Interest expense	0	1
Interest income	-2,490	-3,523
Loss (gain) on disposal of property, plan and equipment	0	10
Property, plan and equipment transferred to expenses	0	1,732
Loss (gain) on disposal of investments	0	-2,303
Impairment loss on non-financial assets	2,836	10,176
Reversal of impairment loss on non-financial assets	0	0
Unrealized foreign exchange loss (gain)	3,849	19,519
Total adjustments to reconcile profit (loss)	30,869	59,143
Decrease (increase) in financial assets held for trading	61,390	88,003
Decrease (increase) in notes receivable	-2,205	3,966
Decrease (increase) in accounts receivable	-2,406	13,179
Decrease (increase) in other receivable	2,819	-3,360
Decrease (increase) in inventories	-15,269	-43,947
Decrease (increase) in other current assets	-1,818	-5,659
Total changes in operating assets	42,511	52,182
Increase (decrease) in financial liabilities held for trading	135	-132
Increase (decrease) in accounts payable	3,431	-15,500
Increase (decrease) in other payable	-87,930	-49,729
Increase (decrease) in provisions	-2,234	440
Increase (decrease) in other current liabilities	2,467	-881
Increase (decrease) in other operating liabilities	-215	-138
Total changes in operating liabilities	-84,346	-65,940
Total changes in operating assets and liabilities	-41,835	-13,758
Total adjustments	-10,966	45,385
Cash inflow (outflow) generated from operations	-56,425	-61,162
Income taxes refund (paid)	151	-5,076
Net cash flows from (used in) operating activities	-56,274	-66,238
Cash flows from (used in) investing activities		
Proceeds from repayments of financial assets at amortised cost	0	0
Proceeds from disposal of financial assets at cost	0	2,303
Acquisition of property, plant and equipment	-12,413	-9,071
Proceeds from disposal of property, plant and equipment	0	93

Decrease in refundable deposits	657	740
Acquisition of intangible assets	0	0
Interest received	2,465	3,349
Net cash flows from (used in) investing activities	-9,291	-2,586
Cash flows from (used in) financing activities		
Increase in guarantee deposits received	86	0
Decrease in guarantee deposits received	0	-2,304
Payments to acquire treasury shares	0	0
Interest paid	0	-1
Change in non-controlling interests	-5,453	0
Net cash flows from (used in) financing activities	-5,367	-2,305
Effect of exchange rate changes on cash and cash equivalents	-6,835	-12,028
Net increase (decrease) in cash and cash equivalents	-77,767	-83,157
Cash and cash equivalents at beginning of period	1,867,339	2,091,599
Cash and cash equivalents at end of period	1,789,572	2,008,442
Cash and cash equivalents reported in the statement of financial position	1,789,572	2,008,442
Other items qualifying for cash and cash equivalents under the definition of IAS 7	0	0