

Provided by: AVerMedia Technologies, Inc.

Financial year: Yearly

Unit: NT\$ thousand

Accounting Title	2015/12/31	2014/12/31	2014/1/1
Balance Sheet			
Current assets			
Total cash and cash equivalents	1,867,339	2,091,599	2,135,764
Total current financial assets at fair value through profit or loss	169,741	336,012	289,731
Total Current investments in debt instrument without active market	0	0	20,000
Notes receivable, net	1,315	5,869	4,900
Accounts receivable, net	274,721	240,318	353,671
Other receivables, net	11,348	12,314	20,620
Total current tax assets	28,261	17,135	1,937
Total inventories	290,657	313,463	308,930
Total other current assets	25,128	23,537	35,492
Total current assets	2,668,510	3,040,247	3,171,045
Non-current assets			
Total property, plant and equipment	1,736,684	1,825,664	1,919,721
Investment property, net	353,232	357,669	362,254
Total intangible assets	7,795	18,192	26,874
Deferred tax assets	101,518	94,037	88,171
Total other non-current assets	121,252	128,757	136,198
Total non-current assets	2,320,481	2,424,319	2,533,218
Total assets	4,988,991	5,464,566	5,704,263
Current liabilities			
Total short-term borrowings	0	0	0
Total current financial liabilities at fair value through profit or loss	243	181	324
Total notes payable	0	0	0
Total accounts payable	252,153	283,685	310,151
Total other payables	370,224	361,642	380,411
Current tax liabilities	56	9,818	5,875
Total current provisions	3,056	3,108	3,237
Total other current liabilities	7,368	11,638	10,053
Total current liabilities	633,100	670,072	710,051
Non-current liabilities			
Total bonds payable	0	0	0
Total long-term borrowings	0	0	0
Total non-current provisions	14,305	11,835	9,417
Total deferred tax liabilities	5,398	1,060	1,196
Total other non-current liabilities	9,485	9,313	8,905
Total non-current liabilities	29,188	22,208	19,518
Total liabilities	662,288	692,280	729,569
Equity attributable to owners of parent			
Share capital			
Ordinary share	1,928,923	1,991,653	2,069,453

Total share capital	1,928,923	1,991,653	2,069,453
Capital surplus			
Total capital surplus	551,011	567,668	609,750
Retained earnings			
Legal reserve	693,187	693,187	693,187
Special reserve	0	508	13,390
Total unappropriated retained earnings (accumulated deficit)	-180,791	91,647	228,188
Total retained earnings	512,396	785,342	934,765
Other equity interest			
Total other equity interest	21,666	14,636	4,046
Treasury shares	0	-42,368	-73,334
Total equity attributable to owners of parent	3,013,996	3,316,931	3,544,680
Equity attributable to former owner of business combination under common control	0	0	0
Non-controlling interests	1,312,707	1,455,355	1,430,014
Total equity	4,326,703	4,772,286	4,974,694
Total liabilities and equity	4,988,991	5,464,566	5,704,263
Number of share capital awaiting retirement	0	0	0
Equivalent issue shares of advance receipts for ordinary share	0	0	0
Number of shares in entity held by entity and by its subsidiaries	0	2,451,000	4,885,000

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Accounting Title	2015/4th	2014/4th
Income Statement		
Total sales revenue	2,234,312	2,635,181
Net sales revenue	2,234,312	2,635,181
Total operating revenue	2,234,312	2,635,181
Total cost of sales	1,228,696	1,409,680
Total operating costs	1,228,696	1,409,680
Gross profit (loss) from operations	1,005,616	1,225,501
Gross profit (loss) from operations	1,005,616	1,225,501
Operating expenses		
Total selling expenses	751,334	773,295
Total administrative expenses	140,531	169,215
Total research and development expenses	437,618	450,017
Total operating expenses	1,329,483	1,392,527
Net operating income (loss)	-323,867	-167,026
Non-operating income and expenses		
Total other income	43,073	43,714
Other gains and losses, net	-9,048	3,449
Gains (losses) arising from derecognition of financial assets measured at amortised cost	0	0
Gains (losses) on reclassification of financial assets	0	0
Finance costs, net	22	101
Share of profit (loss) of associates and joint ventures accounted for using equity method, net	0	0
Total non-operating income and expenses	34,003	47,062
Profit (loss) from continuing operations before tax	-289,864	-119,964
Total tax expense (income)	-3,221	14,595
Profit (loss) from continuing operations	-286,643	-134,559
Profit (loss) from discontinued operations		
Total profit (loss) from discontinued operations	0	0
Profit (loss)	-286,643	-134,559
Other comprehensive income		
Components of other comprehensive income that will be reclassified to profit or loss		
Exchange differences on translation	13,378	21,714
Other comprehensive income, net	13,378	21,714
Total comprehensive income	-273,265	-112,845
Profit (loss), attributable to owners of parent	-271,097	-146,594
Profit (loss), attributable to non-controlling interests	-15,546	12,035
Comprehensive income, attributable to owners of parent	-264,067	-136,004
Comprehensive income, attributable to non-controlling interests	-9,198	23,159
Basic earnings per share		
Basic earnings (loss) per share from continuing operations	-1.39	-0.74

Total basic earnings per share	-1.39	-0.74
Diluted earnings per share		
Diluted earnings (loss) per share from continuing operations	-1.39	-0.74
Total diluted earnings per share	-1.39	-0.74

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Accounting Title	2015/4th	2014/4th
Statements of Cash Flows		
Cash flows from (used in) operating activities, indirect method		
Profit (loss) from continuing operations before tax	-289,864	-119,964
Profit (loss) before tax	-289,864	-119,964
Depreciation expense	123,340	131,286
Amortization expense	11,266	14,945
Provision (reversal of provision) for bad debt expense	2,666	-216
Interest expense	22	101
Interest income	-13,485	-15,554
Loss (gain) on disposal of property, plan and equipment	-1,257	-342
Property, plan and equipment transferred to expenses	6,771	3,491
Loss (gain) on disposal of investments	-2,303	0
Impairment loss on non-financial assets	0	9,723
Reversal of impairment loss on non-financial assets	-3,130	0
Unrealized foreign exchange loss (gain)	-4,806	3,235
Total adjustments to reconcile profit (loss)	119,084	146,669
Decrease (increase) in financial assets held for trading	166,271	-46,281
Decrease (increase) in notes receivable	4,554	-969
Decrease (increase) in accounts receivable	-34,151	113,005
Decrease (increase) in other receivable	2,202	8,053
Decrease (increase) in inventories	27,583	-15,359
Decrease (increase) in other current assets	-1,729	6,096
Total changes in operating assets	164,730	64,545
Increase (decrease) in financial liabilities held for trading	62	-143
Increase (decrease) in accounts payable	-27,423	-25,562
Increase (decrease) in other payable	7,563	-16,464
Increase (decrease) in provisions	2,433	2,320
Increase (decrease) in other current liabilities	-4,224	1,675
Increase (decrease) in other operating liabilities	-316	351
Total changes in operating liabilities	-21,905	-37,823
Total changes in operating assets and liabilities	142,825	26,722
Total adjustments	261,909	173,391
Cash inflow (outflow) generated from operations	-27,955	53,427
Income taxes refund (paid)	-20,201	-29,672
Net cash flows from (used in) operating activities	-48,156	23,755
Cash flows from (used in) investing activities		
Acquisition of investments in debt instrument without active market	0	20,000
Proceeds from disposal of financial assets at cost	2,303	0
Acquisition of property, plant and equipment	-57,761	-29,555
Proceeds from disposal of property, plant and equipment	29,903	547
Decrease in refundable deposits	734	3,578

Acquisition of intangible assets	-709	-5,971
Interest received	13,518	15,791
Net cash flows from (used in) investing activities	-12,012	4,390
Cash flows from (used in) financing activities		
Increase in guarantee deposits received	534	179
Cash dividends paid	-19,671	-19,671
Payments to acquire treasury shares	-39,268	-72,354
Interest paid	-22	-101
Change in non-controlling interests	-113,379	2,465
Net cash flows from (used in) financing activities	-171,806	-89,482
Effect of exchange rate changes on cash and cash equivalents	7,714	17,172
Net increase (decrease) in cash and cash equivalents	-224,260	-44,165
Cash and cash equivalents at beginning of period	2,091,599	2,135,764
Cash and cash equivalents at end of period	1,867,339	2,091,599
Cash and cash equivalents reported in the statement of financial position	1,867,339	2,091,599