

Provided by: AVerMedia Technologies, Inc.

Financial year: Yearly

Unit: NT\$ thousand

Accounting Title	2015/9/30	2014/12/31	2014/9/30	2014/1/1
Balance Sheet				
Current assets				
Total cash and cash equivalents	1,809,068	2,091,599	1,973,469	2,135,764
Total current financial assets at fair value through profit or loss	221,969	336,012	410,507	289,731
Total Current investments in debt instrument without active market	0	0	0	20,000
Notes receivable, net	2,934	5,869	4,444	4,900
Accounts receivable, net	301,174	240,318	366,503	353,671
Other receivables, net	13,667	12,314	15,427	20,620
Total current tax assets	22,711	17,135	13,670	1,937
Total inventories	302,821	313,463	289,327	308,930
Total other current assets	28,980	23,537	43,135	35,492
Total current assets	2,703,324	3,040,247	3,116,482	3,171,045
Non-current assets				
Total property, plant and equipment	1,760,807	1,825,664	1,842,270	1,919,721
Investment property, net	354,290	357,669	358,815	362,254
Total intangible assets	10,601	18,192	18,698	26,874
Deferred tax assets	98,509	94,037	92,069	88,171
Total other non-current assets	123,102	128,757	129,038	136,198
Total non-current assets	2,347,309	2,424,319	2,440,890	2,533,218
Total assets	5,050,633	5,464,566	5,557,372	5,704,263
Current liabilities				
Total short-term borrowings	0	0	0	0
Total current financial liabilities at fair value through profit or loss	3,487	181	313	324
Total notes payable	0	0	0	0
Total accounts payable	268,377	283,685	310,129	310,151
Total other payables	340,853	361,642	368,299	380,411
Current tax liabilities	141	9,818	13,402	5,875
Total current provisions	3,186	3,108	3,351	3,237
Total other current liabilities	7,249	11,638	22,435	10,053
Total current liabilities	623,293	670,072	717,929	710,051
Non-current liabilities				
Total bonds payable	0	0	0	0
Total long-term borrowings	0	0	0	0
Total non-current provisions	13,832	11,835	10,841	9,417
Total deferred tax liabilities	1,514	1,060	442	1,196
Total other non-current liabilities	9,046	9,313	8,886	8,905
Total non-current liabilities	24,392	22,208	20,169	19,518
Total liabilities	647,685	692,280	738,098	729,569
Equity attributable to owners of parent				

Share capital				
Ordinary share	1,991,653	1,991,653	1,991,653	2,069,453
Total share capital	1,991,653	1,991,653	1,991,653	2,069,453
Capital surplus				
Total capital surplus	562,818	567,668	568,772	609,750
Retained earnings				
Legal reserve	693,187	693,187	693,187	693,187
Special reserve	0	508	508	13,390
Total unappropriated retained earnings (accumulated deficit)	-112,172	91,647	144,653	228,188
Total retained earnings	581,015	785,342	838,348	934,765
Other equity interest				
Total other equity interest	20,518	14,636	8,544	4,046
Treasury shares	-81,636	-42,368	-42,368	-73,334
Total equity attributable to owners of parent	3,074,368	3,316,931	3,364,949	3,544,680
Equity attributable to former owner of business combination under common control	0	0	0	0
Non-controlling interests	1,328,580	1,455,355	1,454,325	1,430,014
Total equity	4,402,948	4,772,286	4,819,274	4,974,694
Total liabilities and equity	5,050,633	5,464,566	5,557,372	5,704,263
Number of share capital awaiting retirement	0	0	0	0
Equivalent issue shares of advance receipts for ordinary share	0	0	0	0
Number of shares in entity held by entity and by its subsidiaries	6,273,000	2,451,000	2,451,000	4,885,000

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Financial year: Yearly

Unit: NT\$ thousand

Accounting Title	2015/3rd	2014/3rd	2015/01/01To 2015/09/30	2014/01/01To 2014/09/30
Income Statement				
Net sales revenue	621,675	714,856	1,678,597	2,042,765
Total operating revenue	621,675	714,856	1,678,597	2,042,765
Total cost of sales	356,653	398,873	928,762	1,083,695
Total operating costs	356,653	398,873	928,762	1,083,695
Gross profit (loss) from operations	265,022	315,983	749,835	959,070
Gross profit (loss) from operations	265,022	315,983	749,835	959,070
Operating expenses				
Total selling expenses	190,009	198,109	559,859	573,433
Total administrative expenses	33,461	42,538	106,507	125,600
Total research and development expenses	108,778	110,142	330,159	339,707
Total operating expenses	332,248	350,789	996,525	1,038,740
Net operating income (loss)	-67,226	-34,806	-246,690	-79,670
Non-operating income and expenses				
Total other income	10,879	10,520	29,893	32,640
Other gains and losses, net	20,273	-3,386	2,692	-4,843
Gains (losses) arising from derecognition of financial assets measured at amortised cost	0	0	0	0
Gains (losses) on reclassification of financial assets	0	0	0	0
Finance costs, net	0	2	21	59
Share of profit (loss) of associates and joint ventures accounted for using equity method, net	0	0	0	0
Total non-operating income and expenses	31,152	7,132	32,564	27,738
Profit (loss) from continuing operations before tax	-36,074	-27,674	-214,126	-51,932
Total tax expense (income)	5,485	6,053	1,238	11,781
Profit (loss) from continuing operations	-41,559	-33,727	-215,364	-63,713
Profit (loss) from discontinued operations				
Total profit (loss) from discontinued operations	0	0	0	0
Profit (loss)	-41,559	-33,727	-215,364	-63,713
Other comprehensive income				
Components of other comprehensive income that will not be reclassified to profit or loss				
Gains (losses) on remeasurements of defined benefit plans	0	0	0	0
Gains (losses) on revaluation	0	0	0	0
Change in fair value of financial liability attributable to change in credit risk of liability	0	0	0	0
Equity related to non-current assets classified as held for sale	0	0	0	0
Gains (losses) from investments in equity instruments	0	0	0	0
Share of other comprehensive income of associates and joint ventures accounted for using equity method, components of other comprehensive income that will not be reclassified to profit or loss	0	0	0	0

Other components of other comprehensive income that will not be reclassified to profit or loss	0	0	0	0
Income tax related to components of other comprehensive income that will not be reclassified to profit or loss	0	0	0	0
Components of other comprehensive income that will be reclassified to profit or loss				
Exchange differences on translation	15,983	6,633	11,971	8,234
Other comprehensive income, net	15,983	6,633	11,971	8,234
Total comprehensive income	-25,576	-27,094	-203,393	-55,479
Profit (loss), attributable to owners of parent	-52,183	-41,098	-204,327	-93,588
Profit (loss), attributable to non-controlling interests	10,624	7,371	-11,037	29,875
Comprehensive income, attributable to owners of parent	-45,126	-37,642	-198,445	-89,090
Comprehensive income, attributable to former owner of business combination under common control	0	0	0	0
Comprehensive income, attributable to non-controlling interests	19,550	10,548	-4,948	33,611
Basic earnings per share				
Basic earnings (loss) per share from continuing operations	-0.27	-0.2	-1.04	-0.47
Total basic earnings per share	-0.27	-0.2	-1.04	-0.47
Diluted earnings per share				
Diluted earnings (loss) per share from continuing operations	-0.27	-0.2	-1.04	-0.47
Total diluted earnings per share	-0.27	-0.2	-1.04	-0.47

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Accounting Title	2015/01/01To 2015/09/30	2014/01/01To 2014/09/30
Statements of Cash Flows		
Cash flows from (used in) operating activities, indirect method		
Profit (loss) from continuing operations before tax	-214,126	-51,932
Profit (loss) before tax	-214,126	-51,932
Depreciation expense	95,181	99,272
Amortization expense	8,466	11,468
Provision (reversal of provision) for bad debt expense	-1,137	-363
Interest expense	21	59
Interest income	-10,363	-11,679
Loss (gain) on disposal of property, plan and equipment	-53	2
Property, plan and equipment transferred to expenses	5,135	2,617
Loss (gain) on disposal of investments	-2,303	0
Impairment loss on non-financial assets	6,424	10,911
Unrealized foreign exchange loss (gain)	-6,841	11,088
Total adjustments to reconcile profit (loss)	94,530	123,375
Decrease (increase) in financial assets held for trading	114,043	-120,787
Decrease (increase) in notes receivable	2,935	456
Decrease (increase) in accounts receivable	-46,094	-14,516
Decrease (increase) in other receivable	-1,899	4,811
Decrease (increase) in inventories	6,928	8,745
Decrease (increase) in other current assets	-5,444	-8,124
Total changes in operating assets	70,469	-129,415
Increase (decrease) in financial liabilities held for trading	3,306	0
Increase (decrease) in accounts payable	-21,831	431
Increase (decrease) in other payable	-23,816	-12,575
Increase (decrease) in provisions	2,048	1,572
Increase (decrease) in other current liabilities	-4,374	1,872
Increase (decrease) in other operating liabilities	-265	469
Total changes in operating liabilities	-44,932	-8,231
Total changes in operating assets and liabilities	25,537	-137,646
Total adjustments	120,067	-14,271
Cash inflow (outflow) generated from operations	-94,059	-66,203
Income taxes refund (paid)	-20,003	-20,048
Net cash flows from (used in) operating activities	-114,062	-86,251
Cash flows from (used in) investing activities		
Acquisition of investments in debt instrument without active market	0	20,000
Proceeds from disposal of financial assets at cost	2,303	0
Acquisition of property, plant and equipment	-25,394	-18,409
Proceeds from disposal of property, plant and equipment	1,260	168
Decrease in refundable deposits	529	4,165

Acquisition of intangible assets	-709	-3,191
Interest received	10,396	12,118
Net cash flows from (used in) investing activities	-11,615	14,851
Cash flows from (used in) financing activities		
Increase in guarantee deposits received	13	0
Decrease in guarantee deposits received	0	-6
Cash dividends paid	-19,671	-19,671
Payments to acquire treasury shares	-39,268	-72,354
Interest paid	-21	-59
Change in non-controlling interests	-107,006	2,465
Net cash flows from (used in) financing activities	-165,953	-89,625
Effect of exchange rate changes on cash and cash equivalents	9,099	-1,270
Net increase (decrease) in cash and cash equivalents	-282,531	-162,295
Cash and cash equivalents at beginning of period	2,091,599	2,135,764
Cash and cash equivalents at end of period	1,809,068	1,973,469
Cash and cash equivalents reported in the statement of financial position	1,809,068	1,973,469
Other items qualifying for cash and cash equivalents under the definition of IAS 7	0	0