

Provided by: AVerMedia Technologies, Inc.

Financial year: Yearly

Unit: NT\$ thousand

Accounting Title	2015/6/30	2014/12/31	2014/6/30	2014/1/1
Balance Sheet				
Current assets				
Total cash and cash equivalents	1,899,916	2,091,599	2,247,880	2,135,764
Total current financial assets at fair value through profit or loss	238,901	336,012	106,544	289,731
Total Current investments in debt instrument without active market	0	0	0	20,000
Notes receivable, net	3,454	5,869	4,145	4,900
Accounts receivable, net	222,159	240,318	379,498	353,671
Other receivables, net	10,159	12,314	18,403	20,620
Total current tax assets	19,462	17,135	4,706	1,937
Total inventories	328,442	313,463	323,994	308,930
Total other current assets	27,520	23,537	50,271	35,492
Total current assets	2,750,013	3,040,247	3,135,441	3,171,045
Non-current assets				
Total property, plant and equipment	1,783,128	1,825,664	1,866,820	1,919,721
Investment property, net	355,377	357,669	359,962	362,254
Total intangible assets	11,870	18,192	19,088	26,874
Deferred tax assets	97,054	94,037	89,087	88,171
Total other non-current assets	125,058	128,757	130,485	136,198
Total non-current assets	2,372,487	2,424,319	2,465,442	2,533,218
Total assets	5,122,500	5,464,566	5,600,883	5,704,263
Current liabilities				
Total short-term borrowings	0	0	0	0
Total current financial liabilities at fair value through profit or loss	901	181	111	324
Total notes payable	0	0	0	0
Total accounts payable	234,639	283,685	347,187	310,151
Total other payables	370,918	361,642	366,731	380,411
Current tax liabilities	248	9,818	9,162	5,875
Total current provisions	3,018	3,108	3,718	3,237
Total other current liabilities	8,296	11,638	10,788	10,053
Total current liabilities	618,020	670,072	737,697	710,051
Non-current liabilities				
Total bonds payable	0	0	0	0
Total long-term borrowings	0	0	0	0
Total non-current provisions	13,402	11,835	10,010	9,417
Total deferred tax liabilities	74	1,060	503	1,196
Total other non-current liabilities	8,903	9,313	9,575	8,905
Total non-current liabilities	22,379	22,208	20,088	19,518
Total liabilities	640,399	692,280	757,785	729,569
Equity attributable to owners of parent				

Share capital				
Ordinary share	1,991,653	1,991,653	1,991,653	2,069,453
Total share capital	1,991,653	1,991,653	1,991,653	2,069,453
Capital surplus				
Total capital surplus	560,901	567,668	567,388	609,750
Retained earnings				
Legal reserve	693,187	693,187	693,187	693,187
Special reserve	0	508	508	13,390
Total unappropriated retained earnings (accumulated deficit)	-59,989	91,647	185,751	228,188
Total retained earnings	633,198	785,342	879,446	934,765
Other equity interest				
Total other equity interest	13,461	14,636	5,088	4,046
Treasury shares	-42,368	-42,368	-42,368	-73,334
Total equity attributable to owners of parent	3,156,845	3,316,931	3,401,207	3,544,680
Equity attributable to former owner of business combination under common control	0	0	0	0
Non-controlling interests	1,325,256	1,455,355	1,441,891	1,430,014
Total equity	4,482,101	4,772,286	4,843,098	4,974,694
Total liabilities and equity	5,122,500	5,464,566	5,600,883	5,704,263
Number of share capital awaiting retirement	0	0	0	0
Equivalent issue shares of advance receipts for ordinary share	0	0	0	0
Number of shares in entity held by entity and by its subsidiaries	2,451,000	2,451,000	2,451,000	4,885,000

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Accounting Title	2015/2nd	2014/2nd	2015/01/01 To 2015/06/30	2014/01/01 To 2014/06/30
Income Statement				
Net sales revenue	548,186	676,375	1,056,922	1,327,909
Total operating revenue	548,186	676,375	1,056,922	1,327,909
Total cost of sales	298,241	340,084	572,109	684,822
Total operating costs	298,241	340,084	572,109	684,822
Gross profit (loss) from operations	249,945	336,291	484,813	643,087
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Operating expenses				
Total selling expenses	183,962	187,150	369,850	375,324
Total administrative expenses	35,935	43,344	73,046	83,062
Total research and development expenses	111,513	113,000	221,381	229,565
Total operating expenses	331,410	343,494	664,277	687,951
Net operating income (loss)	-81,465	-7,203	-179,464	-44,864
Non-operating income and expenses				
Total other income	9,617	10,882	19,014	22,120
Other gains and losses, net	363	-10,488	-17,581	-1,457
Gains (losses) arising from derecognition of financial assets measured at amortised cost	0	0	0	0
Gains (losses) on reclassification of financial assets	0	0	0	0
Finance costs, net	20	46	21	57
Share of profit (loss) of associates and joint ventures accounted for using equity method, net	0	0	0	0
Total non-operating income and expenses	9,960	348	1,412	20,606
Profit (loss) from continuing operations before tax	-71,505	-6,855	-178,052	-24,258
Total tax expense (income)	-2,450	3,419	-4,247	5,728
Profit (loss) from continuing operations	-69,055	-10,274	-173,805	-29,986
Profit (loss) from discontinued operations				
Total profit (loss) from discontinued operations	0	0	0	0
Profit (loss)	-69,055	-10,274	-173,805	-29,986
Other comprehensive income				
Components of other comprehensive income that will be reclassified to profit or loss				
Exchange differences on translation	-5,952	-6,907	-4,012	1,601
Other comprehensive income, net	-5,952	-6,907	-4,012	1,601
Total comprehensive income	-75,007	-17,181	-177,817	-28,385
Profit (loss), attributable to owners of parent	-69,656	-30,666	-152,144	-52,490
Profit (loss), attributable to former owner of business combination under common control	0	0	0	0
Profit (loss), attributable to non-controlling interests	601	20,392	-21,661	22,504
Comprehensive income, attributable to owners of parent	-72,726	-34,069	-153,319	-51,448
Comprehensive income, attributable to non-controlling interests	-2,281	16,888	-24,498	23,063

Basic earnings per share				
Basic earnings (loss) per share from continuing operations	-0.35	-0.16	-0.77	-0.27
Total basic earnings per share	-0.35	-0.16	-0.77	-0.27
Diluted earnings per share				
Diluted earnings (loss) per share from continuing operations	-0.35	-0.16	-0.77	-0.27
Total diluted earnings per share	-0.35	-0.16	-0.77	-0.27

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Accounting Title	2015/01/01To 2015/06/30	2014/01/01To 2014/06/30
Statements of Cash Flows		
Cash flows from (used in) operating activities, indirect method		
Profit (loss) from continuing operations before tax	-178,052	-24,258
Profit (loss) before tax	-178,052	-24,258
Depreciation expense	63,915	66,622
Amortization expense	6,205	7,800
Provision (reversal of provision) for bad debt expense	-1,375	229
Interest expense	21	57
Interest income	-7,099	-7,946
Loss (gain) on disposal of property, plan and equipment	1	-2
Property, plan and equipment transferred to expenses	3,115	1,745
Loss (gain) on disposal of non-current assets classified as held for sale	-2,303	0
Impairment loss on non-financial assets	7,803	0
Reversal of impairment loss on non-financial assets	0	-1,002
Unrealized foreign exchange loss (gain)	11,578	3,311
Total adjustments to reconcile profit (loss)	81,861	70,814
Decrease (increase) in financial assets held for trading	97,111	183,187
Decrease (increase) in notes receivable	2,415	755
Decrease (increase) in accounts receivable	13,651	-26,286
Decrease (increase) in other receivable	-2,536	10,291
Decrease (increase) in inventories	-29,957	-14,021
Decrease (increase) in other current assets	-4,583	-14,622
Total changes in operating assets	76,101	139,304
Increase (decrease) in financial liabilities held for trading	720	-213
Increase (decrease) in accounts payable	-35,680	36,570
Increase (decrease) in other payable	-41,454	-52,524
Increase (decrease) in provisions	1,520	1,082
Increase (decrease) in other current liabilities	-3,224	739
Increase (decrease) in other operating liabilities	-256	266
Total changes in operating liabilities	-78,374	-14,080
Total changes in operating assets and liabilities	-2,273	125,224
Total adjustments	79,588	196,038
Cash inflow (outflow) generated from operations	-98,464	171,780
Income taxes refund (paid)	-11,961	-6,717
Net cash flows from (used in) operating activities	-110,425	165,063
Cash flows from (used in) investing activities		
Acquisition of investments in debt instrument without active market	0	20,000
Proceeds from disposal of financial assets at cost	2,303	0
Acquisition of property, plant and equipment	-19,274	-11,423
Proceeds from disposal of property, plant and equipment	1,052	72

Decrease in refundable deposits	238	3,617
Interest received	7,220	8,072
Net cash flows from (used in) investing activities	-8,461	20,338
Cash flows from (used in) financing activities		
Increase in guarantee deposits received	0	808
Decrease in guarantee deposits received	-15	0
Payments to acquire treasury shares	0	-72,354
Interest paid	-21	-57
Change in non-controlling interests	-60,906	0
Net cash flows from (used in) financing activities	-60,942	-71,603
Effect of exchange rate changes on cash and cash equivalents	-11,855	-1,682
Net increase (decrease) in cash and cash equivalents	-191,683	112,116
Cash and cash equivalents at beginning of period	2,091,599	2,135,764
Cash and cash equivalents at end of period	1,899,916	2,247,880
Cash and cash equivalents reported in the statement of financial position	1,899,916	2,247,880
Other items qualifying for cash and cash equivalents under the definition of IAS 7	0	0